



PETER G. PETERSON FOUNDATION PROGRESS REPORT

2008 – 2011



ABOUT THE FOUNDATION:
TO LEARN MORE ABOUT
THE PETER G. PETERSON
FOUNDATION, AMERICA'S
FISCAL CHALLENGES,
AND HOW YOU CAN TAKE
ACTION TO HELP SOLVE
THEM, PLEASE VISIT OUR
WEBSITE, JOIN US ON
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OUR YOUTUBE PAGE

WWW.PGPF.ORG

WWW.FACEBOOK.COM/PGPFFOUNDATION

WWW.YOUTUBE.COM/PGPFFOUNDATION

LIST OF GRANTEES

Fiscal Year 2009

THE ALTARUM INSTITUTE

To support the June 2009 conference for scholars, health policy experts, and media to examine and increase awareness of key health challenges that are linked to America's fiscal crisis. (\$35,000)

AMERICASPEAKS

To support providing citizens with a greater opportunity for civic engagement around critical issues and deliberation over complex fiscal policy issues. (\$50,000)

AMERICA'S PROMISE - THE ALLIANCE FOR YOUTH

To support the development of a youth curriculum to expand the teaching of financial literacy to middle and high school students across the country. (\$1,000,000)

BE THE CHANGE, INC.

To support the ServiceNation Presidential Candidates Forum and Summit and a national Day of Action to increase national service opportunities and strengthen civic culture. (\$250,000)

THE BROOKINGS INSTITUTION

To support the Budget for National Priorities Project, an accessible analysis of the country's fiscal situation that documents the problem and features possible solutions. (\$50,000)

CENTER FOR THE STUDY OF THE PRESIDENCY

To support a comprehensive net assessment to help guide the new President in developing a strategic roadmap for addressing and confronting the nation's most urgent challenges. (\$700,000)

COMMITTEE FOR ECONOMIC DEVELOPMENT

To support the enlistment of senior corporate executives and next generation business leaders in fiscal reform efforts, online outreach, and events focused on long-term fiscal challenges. (\$1,000,000)

THE COMMON GOOD INSTITUTE

To support the development and operation of an online policy forum, "NewTalk," that will enable experts to engage in conversation about the most pressing domestic issues facing America's future, including our economic and fiscal challenges. (\$45,000)

CONCORD COALITION

To support the Fiscal Wake-Up Tour, a series of town hall meetings conducted across the country designed to engage and educate the public on the nation's long-term fiscal outlook. (\$1,500,000)

EMORY UNIVERSITY

To support the creation of the Center for Entitlement Reform, a research center that analyzes factors responsible for increased federal entitlement spending and formulates new approaches for achieving better health care value. (\$600,000)

NATIONAL ACADEMY OF PUBLIC ADMINISTRATION

To support the development of Budgetball, a "fiscal sport" for use in promoting financial and fiscal literacy among college students. (\$325,000)

To support the implementation of Budgetball on college and university campuses across the United States and a 2009 "Budgetball on the Mall" event in Washington, D.C. (\$458,671)

NATIONAL ACADEMY OF SCIENCES

To support the Institute of Medicine's efforts to draw attention to opportunities to improve value and reduce the costs of health care in the United States through public meetings at the National Academies and a publication summarizing their discussion and findings. (\$945,000)

NATIONAL ACADEMY OF SOCIAL INSURANCE

To support a national conference to promote and facilitate improving social insurance programs and the health care financing system and encourage fiscal responsibility and economic growth. (\$35,000)

NETWORK FOR TEACHING ENTREPRENEURSHIP

To support the development of curricula for elementary and secondary school students in low-income areas to increase financial literacy. (\$295,000)

NEW AMERICA FOUNDATION

To support the Peterson-Pew Commission on Budget Reform at the Committee for a Responsible Federal Budget to evaluate and make recommendations to improve the federal budget process. (\$1,250,000)

Fiscal Year 2010

NUCLEAR THREAT INITIATIVE

To support the establishment of the World Institute for Nuclear Security, a new international organization to help nuclear security practitioners implement more effective and efficient programs to secure nuclear materials. (\$3,000,000)

PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS

To support a study and roundtable on the magnitude and impact of growing global public debts and identify possible implications for the world economy and the United States. (\$100,000)

To support efforts to broaden public understanding of globalization and the risks of short-sighted economic and fiscal policies. (\$50,000)

PROPUBLICA, INC.

To support the ProPublica Prizes for Investigative Governance, honoring outstanding work in investigative reporting by governmental bodies in the United States. (\$49,000)

PUBLIC AGENDA FOUNDATION, INC.

To support the expansion of "Students Face Up to the Nation's Finances," an initiative designed to engage college students across the nation on America's fiscal challenges. (\$500,000)

THE STATE OF THE USA, INC.

To support the development of measures for assessing key fiscal conditions and trends in the United States that will allow Americans to assess the nation's progress on pressing issues. (\$400,000)

TRANSATLANTIC FUTURES, INC.

To support the development of multimedia content designed to provide innovative ways to address economic and social challenges threatening America's future. (\$40,000)

AMERICASPEAKS

To support a national discussion on the fiscal future of the United States in 20 cities across the nation and provide citizens with an opportunity to consider options to address long-term budget challenges. (\$2,337,470)

AMERICAN SOCIETY FOR PUBLIC ADMINISTRATION

To support the 2009 ASPA Annual Conference to provide participants an opportunity to learn about public administration and recent developments in federal, state and local fiscal affairs. (\$15,000)

To support the 2010 ASPA Annual Conference to provide participants an opportunity to learn about public administration and recent developments in federal, state and local fiscal affairs. (\$30,000)

COLUMBIA UNIVERSITY

To support a one-year fellowship at the *Columbia Journalism Review* to comment on the content and quality of media coverage of fiscal issues. (\$49,000)

COMMITTEE FOR ECONOMIC DEVELOPMENT

To support the enlistment of senior corporate executives and next generation business leaders in fiscal reform efforts, online outreach, and events focused on long-term fiscal challenges. (\$603,616)

CONCORD COALITION

To support efforts to educate the public about the causes and consequences of federal budget deficits, the long-term challenges facing America's unsustainable entitlement programs, and how to build a sound foundation for economic growth. (\$1,337,428)

To support the Youth Action Conference to engage Millennials in a discussion of fiscal issues. (\$46,560)

HOPE STREET GROUP

To support the Bipartisan Working Group on Health Care Reform to address health care policies and disseminate findings in an effort to engage thought leaders in the areas of health care policy and cost containment. (\$10,000)

INSTITUTE FOR HEALTHCARE IMPROVEMENT

To support the symposium, "How Do They Do That? Low-Cost, High-Quality Health Care in America," to learn from the experiences of high-value health care systems. (\$40,000)

Fiscal Year 2011

MOBILIZING AMERICA'S YOUTH, INC.

To support Mobilize.org's Democracy 2.0 Campaign and the 2009 "Millennial Return on Investment Summit," which explored the numerous financial issues facing America and the Millennial Generation's role in addressing them. (\$240,000)

NATIONAL ACADEMY OF PUBLIC ADMINISTRATION

To support the 2010 "Budgetball on the Mall" event in Washington, D.C. to promote financial and fiscal literacy among college students. (\$226,621)

PARTNERSHIP FOR PUBLIC SERVICE

To support a conference exploring the need for joint efforts by government and foundation leaders to improve the operational capacity and effectiveness of government. (\$35,000)

PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS

To support research on the international dimensions of the fiscal imbalances of the United States, including an appraisal of key creditor countries' international economic positions and policies. (\$390,000)

TEACHERS COLLEGE, COLUMBIA UNIVERSITY

To support the development of a new, comprehensive social studies and mathematics curriculum to help high school students across the United States understand the facts, significance, and consequences of America's fiscal challenges. (\$2,447,596)

WNET

To support "Our Unsustainable Future," a special year-long media initiative to address the critical fiscal issues that will determine the outcome of America's future. (\$1,000,000)

AMERICAN ENTERPRISE INSTITUTE

To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative. (\$200,000)

AMERICAN SOCIETY FOR PUBLIC ADMINISTRATION

To support the 2011 ASPA Annual Conference to provide participants an opportunity to learn about public administration and recent developments in federal, state and local fiscal affairs. (\$30,000)

BIPARTISAN POLICY CENTER

To support the establishment of the Debt Reduction Task Force to develop a long-term budget plan to reduce projected federal debt and place the United States on a sustainable fiscal path, which was incorporated into the Peter G. Peterson Foundation Solutions Initiative. (\$200,000)

To support post-launch activities of the Debt Reduction Task Force's development and dissemination of its long-term budget plan to reduce projected federal debt. (\$200,000)

CENTER FOR AMERICAN PROGRESS

To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative. (\$200,000)

To support studies of health care cost containment strategies, including payment bundling and accountable care organizations. (\$355,919)

CENTER FOR PRACTICAL BIOETHICS

To support the development of a business plan for the Coalition to Transform Advanced Care (C-TAC), a new organization focused on improving end-of-life care. (\$220,000)

COMEBACK AMERICA INITIATIVE

To support a new initiative over a three-year period to address federal fiscal issues by engaging the public and assisting policymakers on a nonpartisan basis to help solve America's long-term fiscal challenges. (\$3,100,000)

CONCORD COALITION CORP.

To support efforts to educate the public about the causes and consequences of federal budget deficits, the long-term challenges facing America's unsustainable entitlement programs, and how to build a sound foundation for economic growth. (\$1,408,900)

CONCORD COALITION CORP.

To support the Fiscal Solutions Tour, a follow-up to the Fiscal Wake-Up Tour that is designed to engage the public, the media, and policymakers in dialogue about our nation's future and potential solutions to the current fiscal challenges that we face. (\$75,000)

To support the creation of the Peter G. Peterson Foundation Fiscal Internship Program, to establish and support an internship program in 2010 for undergraduate and graduate students. (\$60,000)

To support the 2011 Peter G. Peterson Foundation Fiscal Internship Program. (\$47,000)

ECONOMIC POLICY INSTITUTE

To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative. (\$200,000)

THE HERITAGE FOUNDATION

To support the development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative. (\$200,000)

HOPE STREET GROUP

To support the Bipartisan Working Group on Health Care Reform to address health care policies and disseminate findings in an effort to engage thought leaders in the areas of health care policy and cost containment. (\$48,500)

INSTITUTE FOR HEALTHCARE IMPROVEMENT

To support the "How Will We Do That?" symposium to examine how to build low-cost, high-quality health care in communities across the United States. (\$269,371)

NABE FOUNDATION OF THE NATIONAL ASSOCIATION FOR BUSINESS ECONOMICS

To support the NABE Foundation's work with NABE's 2011 Economic Policy Conference, a national event addressing the nexus of economics, business, and policymaking. (\$35,000)

NEW AMERICA FOUNDATION

To support the Peterson-Pew Commission on Budget Reform at the Committee for a Responsible Federal Budget to advance responsible fiscal policy and budget process reform through outreach and engagement toward policymakers, opinion leaders, media, and the public. (\$500,000)

To support the Moment of Truth Project at the Committee for a Responsible Federal Budget to advance responsible fiscal policy and budget process reform through outreach and engagement efforts. (\$300,000)

NUCLEAR THREAT INITIATIVE

To support the Connecting Organizations for Regional Disease Surveillance (CORDS) initiative, which links regional disease surveillance networks to improve global capacity to respond to infectious diseases, and the Nuclear Materials Security Index, a benchmarking project of nuclear materials security conditions on a country-by-country basis. (\$1,000,000)

PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS

To support research that examines global aggregate public debt projections under likely scenarios through 2030, discusses the implications of these issues for the United States, and investigates the potential long-term impact across global economies. (\$225,000)

PROJECT HOPE

To support a *Health Affairs* conference and publication of case studies on innovative projects addressing health care costs and quality. (\$50,000)

RICE UNIVERSITY

To support a conference examining the historical economic effects of debt crises, the looming fiscal crisis in the United States, and potential solutions. (\$25,000)

THE FRANKLIN AND ELEANOR ROOSEVELT INSTITUTE

To support the Roosevelt Institute Campus Network's development of comprehensive and specific solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative. (\$200,000)

HENRY L. STIMSON CENTER

To support an analysis of alternative defense strategy and mission choices as part of the Budgeting for Foreign Affairs and Defense program. (\$500,000)

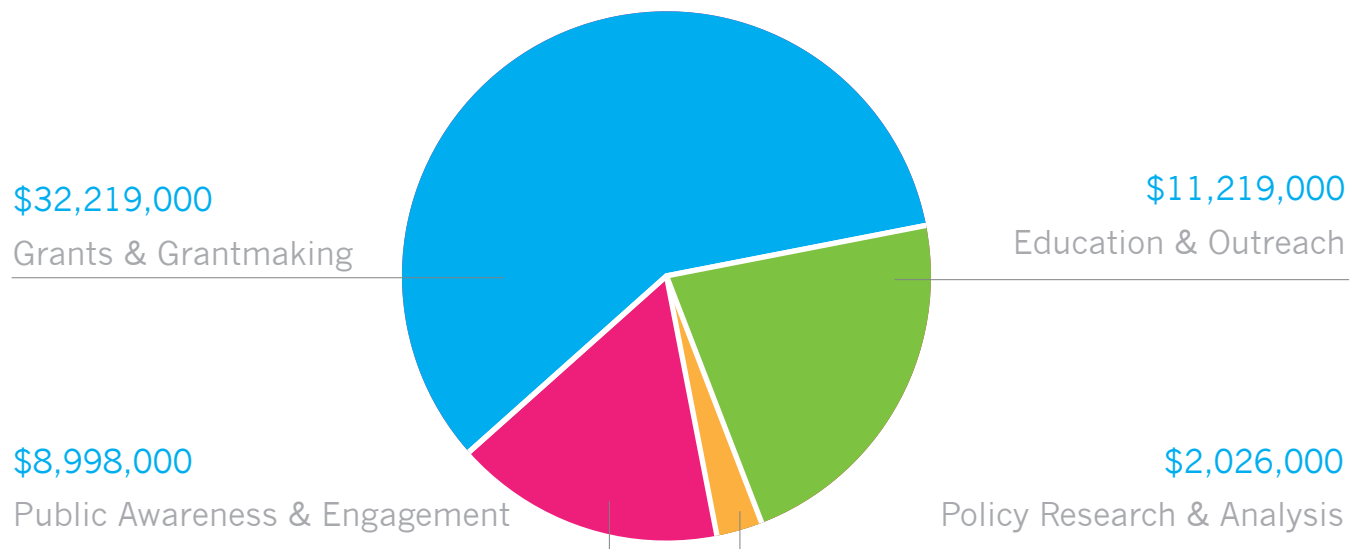
FINANCIAL OVERVIEW

In the Foundation's first three years of operations, total expenditures were approximately \$68.2 million, including \$54.5 million in program expenditures and \$13.7 million in supporting services. A breakdown of program expenditures is shown in the chart below.

The Foundation's total unrestricted assets reached \$471.8 million by the year ended March 31, 2011 due primarily to cumulative funding of \$458.0 million from its founder. The Foundation's annual financial statements have been audited by Mitchell & Titus, LLP, a member firm of Ernst & Young Global Limited.

Total Program Expenditures (2008-2011)

\$54,462,000



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PETER G. PETERSON

MICHAEL A. PETERSON

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Peter G. Peterson
Foundation

Our America. Our Future.