REGISTRATION AND CONTINENTAL BREAKFAST

OPENING REMARKS: OPPORTUNITY FOR AMERICA

MICHAEL A. PETERSON  PRESIDENT AND CHIEF EXECUTIVE OFFICER, PETER G. PETERSON FOUNDATION
PETE PETERSON  FOUNDER AND CHAIRMAN, PETER G. PETERSON FOUNDATION

MICHAEL BLOOMBERG: INVESTING IN AMERICAN OPPORTUNITY

MICHAEL R. BLOOMBERG  FOUNDER, BLOOMBERG LP; THREE-TERM MAYOR OF NEW YORK CITY

Drawing on lessons from his pioneering leadership in the public, private and philanthropic sectors, Mr. Bloomberg will outline his vision for what the United States must do to ensure broadly shared economic growth, mobility and opportunity. Mr. Bloomberg will discuss the need to build long-term fiscal sustainability as well as make investments in our future, including in areas critical to economic growth such as infrastructure, job training, innovation, scientific research and education.

LOOKING LONG TERM: A CONVERSATION WITH DOUG ELMENDORF

DOUGLAS W. ELMENDORF  FORMER DIRECTOR, CONGRESSIONAL BUDGET OFFICE
INTERVIEWER: JOHN HARWOOD  CHIEF WASHINGTON CORRESPONDENT, CNBC; POLITICAL WRITER, THE NEW YORK TIMES

As the non-partisan budget referee, the Congressional Budget Office (CBO) is a vital Washington institution, providing unbiased analysis to Congressional policymakers. In his first major appearance since leaving CBO, Mr. Elmendorf will offer his perspectives on the key budgetary and economic challenges facing the nation in this one-on-one conversation with John Harwood.

PAYING FOR THE PAST: HOW WILL RISING INTEREST COSTS AFFECT ECONOMIC GROWTH?

RICHARD W. FISHER  FORMER PRESIDENT AND CEO, FEDERAL RESERVE BANK OF DALLAS
ALAN GREENSPAN  PRESIDENT, GREENSPAN ASSOCIATES; FORMER CHAIRMAN, FEDERAL RESERVE BOARD
LAWRENCE B. LINDSEY  PRESIDENT AND CEO, THE LINDSEY GROUP; FORMER DIRECTOR, NATIONAL ECONOMIC COUNCIL UNDER PRESIDENT GEORGE W. BUSH; FORMER GOVERNOR, FEDERAL RESERVE BOARD
MODERATOR: BETTY LIU  ANCHOR, “IN THE LOOP WITH BETTY LIU,” BLOOMBERG TELEVISION

In the coming years, as our long-term debt continues to accumulate and as interest rates eventually rise, federal borrowing costs will assume a large and rapidly growing part of the federal budget and threaten economic growth. Three leading, diverse voices in economic policy will explore the risk posed by rising debt and interest costs to public-sector investments and private-sector growth.
10:30 AM  
CONGRESSIONAL LEADERS: OPPORTUNITY FOR LEGISLATIVE ACTION ON FISCAL AND ECONOMIC CHALLENGES, SESSION 1

REPRESENTATIVE TOM PRICE (R-GA) CHAIRMAN, HOUSE BUDGET COMMITTEE  
INTERVIEWER: DANA BASH CHIEF CONGRESSIONAL CORRESPONDENT, CNN

In a series of one-on-one conversations, leaders from the U.S. House and Senate will assess the current legislative landscape. With a recovering economy and a presidential election on the horizon, lawmakers will examine the opportunity to make progress on our nation’s long-term fiscal challenges and enact policies to ensure greater economic opportunities for all Americans.

10:55 AM  
MID-MORNING BREAK

11:15 AM  
CONGRESSIONAL LEADERS: OPPORTUNITY FOR LEGISLATIVE ACTION ON FISCAL AND ECONOMIC CHALLENGES, SESSION 2

IN ORDER OF APPEARANCE:  
SENATOR MICHAEL F. BENNET (D-CO) MEMBER, SENATE FINANCE AND HELP COMMITTEES  
REPRESENTATIVE KEVIN MCCARTHY (R-CA) HOUSE MAJORITY LEADER  
REPRESENTATIVE STENY HOYER (D-MD) HOUSE DEMOCRATIC WHIP  
INTERVIEWER: DANA BASH CHIEF CONGRESSIONAL CORRESPONDENT, CNN

12:20 PM  
LUNCH SESSION BEGINS

12:30 PM  
PERSPECTIVES FROM THE WEST WING: FORMER WHITE HOUSE CHIEFS OF STAFF ON POLITICS AND POLICY OPPORTUNITIES

JOSHUA B. BOLTON MANAGING DIRECTOR, ROCK CREEK GLOBAL ADVISORS LLC; FORMER WHITE HOUSE CHIEF OF STAFF UNDER PRESIDENT GEORGE W. BUSH  
ANDREW H. CARD PRESIDENT, FRANKLIN PIERCE UNIVERSITY; FORMER WHITE HOUSE CHIEF OF STAFF UNDER PRESIDENT GEORGE W. BUSH  
WILLIAM M. DALEY MANAGING PARTNER AND HEAD OF U.S. OPERATIONS, ARGENTIÈRE CAPITAL; FORMER SECRETARY OF COMMERCE; FORMER WHITE HOUSE CHIEF OF STAFF UNDER PRESIDENT BARACK OBAMA  
MODERATOR: RUTH MARCUS COLUMNIST, THE WASHINGTON POST

This unique panel assembles three former White House Chiefs of Staff from Republican and Democratic administrations to discuss their roles as the key problem solvers at the intersection of politics and policy. Mr. Daley, who served under President Obama, and Mr. Bolten and Mr. Card, who served under President George W. Bush, will assess and explore the current legislative and political landscape, with divided government, an economy on the rebound, and key long-term fiscal challenges remaining.

1:00 PM  
LUNCH SESSION ENDS
SOLUTIONS INITIATIVE III: SOLUTIONS DO EXIST

JOSH BIVENS  RESEARCH AND POLICY DIRECTOR, ECONOMIC POLICY INSTITUTE
JASON GRUMET  FOUNDER AND PRESIDENT, BIPARTISAN POLICY CENTER
DOUGLAS HOLTZ-EAKIN  PRESIDENT, AMERICAN ACTION FORUM; FORMER DIRECTOR, CONGRESSIONAL BUDGET OFFICE
NEERA TANDEN  PRESIDENT, CENTER FOR AMERICAN PROGRESS
ALAN D. VIARD  RESIDENT SCHOLAR, AMERICAN ENTERPRISE INSTITUTE
MODERATOR: DAVID WESSEL  DIRECTOR, HUTCHINS CENTER ON FISCAL AND MONETARY POLICY, BROOKINGS INSTITUTION; CONTRIBUTING CORRESPONDENT, THE WALL STREET JOURNAL

In its third iteration of the Solutions Initiative, the Peterson Foundation has once again convened researchers from respected policy organizations from across the ideological spectrum to put forward comprehensive plans for stabilizing America’s fiscal outlook in the decades ahead. Experts from five leading organizations—the American Action Forum (AAF), the American Enterprise Institute (AEI), the Bipartisan Policy Center (BPC), the Center for American Progress (CAP), and the Economic Policy Institute (EPI)—will discuss their plans to stabilize America’s debt over the long term. Each plan reflects different policy priorities; taken together, the plans demonstrate clearly that comprehensive solutions do exist and lawmakers have the tools available to build a solid fiscal foundation and ensure economic growth.

1:45 PM

LADDERS OF OPPORTUNITY: A CONVERSATION WITH THE SECRETARY OF HOUSING AND URBAN DEVELOPMENT JULIÁN CASTRO

SECRETARY JULIÁN CASTRO  U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
INTERVIEWER: JOHN HARWOOD  CHIEF WASHINGTON CORRESPONDENT, CNBC; POLITICAL WRITER, THE NEW YORK TIMES

This one-on-one conversation will focus on the need to build a stable fiscal foundation in order to have resources available to create greater opportunity for Americans being left out of the recovery. Secretary Castro will outline the importance of prioritizing community-centered investments that foster economic growth in the context of a sustainable long-term fiscal outlook, helping more American families contribute to and benefit from a thriving economy.

2:00 PM

EMPOWERING THE NEXT GENERATION: INVESTING IN OUR FUTURE AND ENSURING ECONOMIC MOBILITY

NAOMI HIRABAYASHI  CHIEF MARKETING OFFICER, DOSOMETHING.ORG
WENDY KOPP  CEO AND CO-FOUNDER, TEACH FOR ALL
LENA SHI  ALUMNA AND ADVISORY COUNCIL MEMBER, UP TO US–UNIVERSITY OF VIRGINIA TEAM; PRESIDENTIAL MANAGEMENT FELLOW, U.S. DEPARTMENT OF EDUCATION
MARC S. TUCKER  PRESIDENT AND CEO, NATIONAL CENTER ON EDUCATION AND THE ECONOMY
MODERATOR: ANNIE LOWREY  REPORTER, NEW YORK MAGAZINE

Young Americans face significant challenges in the current economy and have the most at stake when it comes to policy decisions about our country’s long-term fiscal future. This panel will explore how we can ensure that those in the Millennial Generation have the tools they need to compete in the global economy and why it’s essential that they have a seat at the table in the debate over how we balance the budget and invest our resources. How will today’s policy decisions affect economic opportunity and quality of life for young people in the decades to come? And how can we better reach, engage, and empower today’s youth to play a bigger role in the decisions that impact their economic future?
2:30 PM

FISCAL AND NATIONAL SECURITY IN A CHANGING WORLD

MICHÈLE FLOURNOY  CEO, CENTER FOR A NEW AMERICAN SECURITY; FORMER UNDER SECRETARY OF DEFENSE FOR POLICY

ADMIRAL MIKE MULLEN, USN (RET.)  PRESIDENT, MGM CONSULTING LLC; 17TH CHAIRMAN, JOINT CHIEFS OF STAFF

MODERATOR:  DAVID E. SANGER  NATIONAL SECURITY CORRESPONDENT, THE NEW YORK TIMES

Two of America’s most respected defense experts with highly distinguished records of service will discuss the connection between our nation’s fiscal strength and national security. As lawmakers balance next year’s defense spending with longer-term policies to adapt our national security posture to a changing world, Admiral Mullen and Ms. Flournoy will explore the difficult decisions required to ensure both our country’s military and economic strength.

3:15 PM

SUMMIT CLOSE

2015 FISCAL SUMMIT VIDEOS

The Summit’s opening video will feature a range of perspectives from leaders in policy, academia, and business.

RAJ CHETTY  WILLIAM HENRY BLOOMBERG PROFESSOR OF ECONOMICS, HARVARD UNIVERSITY

RAY DALIO  FOUNDER, BRIDG WATER ASSOCIATES

GLENN HUBBARD  DEAN, COLUMBIA BUSINESS SCHOOL; FORMER CHAIRMAN, COUNCIL OF ECONOMIC ADVISERS UNDER PRESIDENT GEORGE W. BUSH

ALICE RIVLIN  LEONARD D. SCHAFFER CHAIR IN HEALTH POLICY STUDIES AND DIRECTOR, CENTER FOR HEALTH POLICY, BROOKINGS INSTITUTION; FORMER DIRECTOR, CONGRESSIONAL BUDGET OFFICE

LAWRENCE H. SUMMERS  CHARLES W. ELIOT UNIVERSITY PROFESSOR AND PRESIDENT EMERITUS, HARVARD UNIVERSITY; FORMER SECRETARY OF THE TREASURY AND FORMER DIRECTOR, NATIONAL ECONOMIC COUNCIL UNDER PRESIDENT BILL CLINTON

Throughout the day, we will see videos highlighting the Solutions Initiative III grantees.

IN ORDER OF APPEARANCE:

GORDON GRAY  DIRECTOR OF FISCAL POLICY, AMERICAN ACTION FORUM

ALAN D. VIARD  RESIDENT SCHOLAR, AMERICAN ENTERPRISE INSTITUTE

G. WILLIAM HOAGLAND  SENIOR VICE PRESIDENT, BIPARTISAN POLICY CENTER

HARRY STEIN  DIRECTOR FOR FISCAL POLICY, CENTER FOR AMERICAN PROGRESS

JOSH BIVENS  RESEARCH AND POLICY DIRECTOR, ECONOMIC POLICY INSTITUTE

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