



**IMPROVING OUR HEALTHCARE SYSTEM** IS CRITICALLY IMPORTANT TO OUR NATION'S LONG-TERM ECONOMIC AND FISCAL WELL-BEING.

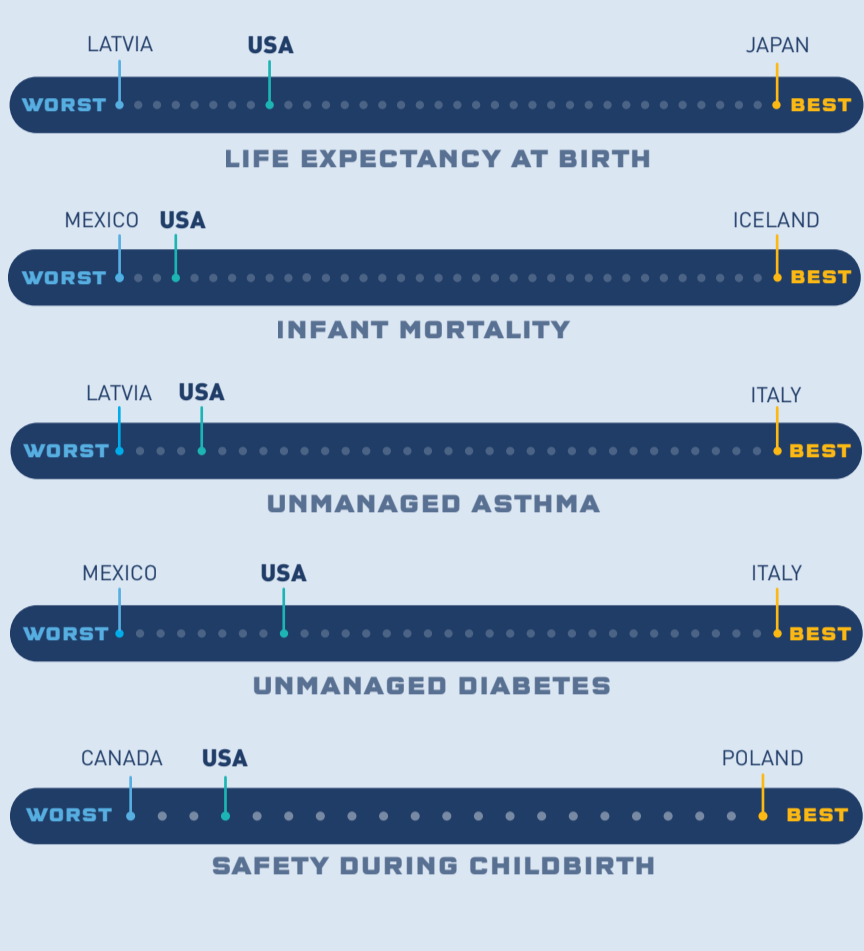
**TOTAL HEALTHCARE SPENDING** (PUBLIC & PRIVATE) **IS PROJECTED TO RISE TO ONE-FIFTH OF THE ECONOMY BY 2025**

UNITED STATES PER CAPITA HEALTHCARE SPENDING IS MORE THAN **2X** THE AVERAGE OF OTHER DEVELOPED COUNTRIES

**HEALTHCARE COSTS PER CAPITA**

USA	\$10,209
OECD AVERAGE	\$4,069
SWITZERLAND	\$8,009
GERMANY	\$5,728
SWEDEN	\$5,511
FRANCE	\$4,902
CANADA	\$4,826
JAPAN	\$4,717
AUSTRALIA	\$4,543
U.K.	\$4,264
ITALY	\$3,542

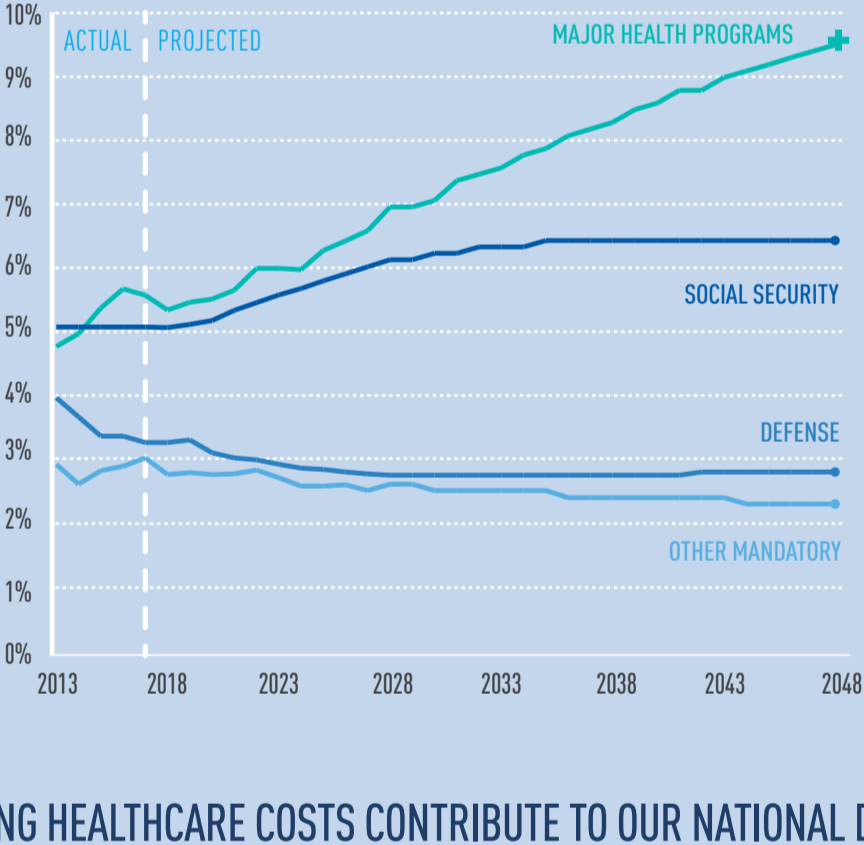
YET, AMERICA'S HEALTH OUTCOMES ARE GENERALLY NO BETTER THAN THOSE OF OUR PEERS, AND IN SOME CASES **ARE WORSE**



THE INSTITUTE OF MEDICINE HAS ESTIMATED THAT **30%** OF TOTAL HEALTHCARE SPENDING GOES TO UNNECESSARY, INEFFECTIVE, OVERPRICED & WASTEFUL SERVICES

**THAT'S \$765 BILLION.** THAT WASTE ALONE IN U.S. HEALTHCARE IS MORE THAN WE SPEND ON K-12 EDUCATION.

**HEALTHCARE COSTS ARE THE MAJOR DRIVER OF INCREASED GOVERNMENT SPENDING**



RISING HEALTHCARE COSTS CONTRIBUTE TO OUR NATIONAL DEBT, WHICH IS AT ITS HIGHEST SINCE 1950

KEY PROGRAMS AFFECT **MILLIONS OF AMERICANS**

**59 MILLION** ENROLLED IN MEDICARE AS OF 2018

**74 MILLION** COVERED UNDER MEDICAID AND CHIP

**MORE THAN ONE-THIRD** OF AMERICAN CHILDREN ARE COVERED BY MEDICAID OR THE CHILDREN'S HEALTH INSURANCE PROGRAM (CHIP)

MANY ANALYSTS BELIEVE THAT THERE ARE SUBSTANTIAL OPPORTUNITIES FOR THE U.S. TO MAINTAIN OR IMPROVE OUR HEALTH OUTCOMES, BUT AT LOWER COST.