Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

E	or ca	llendar year 2008, or tax year begir	ning	04/	01 , 2008	, and end	ing		0	3/31 , 20 09
G	Che	eck all that apply: Initial return	1	Final return	Amended	return	x	Address change		Name change
		Name of foundation						A Employer identific	cation r	number
1	Jse t	he IRS								
	lal	peter G. Peterson F	OUND	ATION				26-0	316	905
		rwise, Number and street (or P.O. box r	number i	f mail is not delivered to stree	t address)	Room/su	ite	B Telephone number (see	page 10	of the instructions)
	•	int						•		
		ype. pecific 712 FIFTH AVENUE, 4	8TH	FLOOR				(21)	2) 5	42-9240
		ctions. City or town, state, and ZIP cod	9					C If exemption applica pending, check here	tion is	
		i						D 1. Foreign organizat		ck here
		NEW YORK, NY 10019					_	2. Foreign organiza		
H	Che	eck type of organization: X Section	n 501	(c)(3) exempt private	foundation	-		85% test, check h computation .		
\perp	1	Section 4947(a)(1) nonexempt charitable		Other taxable p		tion				
ī	Fair	market value of all assets at end	J Acco	ounting method: C	ash X Acc	rual		E If private foundation under section 507(b)		←
	of y	ear (from Part II, col. (c), line	□ o	ther (specify)				F If the foundation is		
-	16)	\$ 256,600,720.	(Part I,	column (d) must be or	n cash basis.)			under section 507(b)		
E	art	Analysis of Revenue and Expense		(a) Revenue and				.		Disbursements
		total of amounts in columns (b), (c), and may not necessarily equal the amounts		expenses per	(b) Net inve		Į.	c) Adjusted net income	f	or charitable purposes
_		column (a) (see page 11 of the instruction		books					(ca	ash basis only)
	1	Contributions, gifts, grants, etc., received (attach sche	dule) .	192,500,000.						
	2	Check If the foundation is not requiattach Sch. B.	red to						3F 45	
	3	Interest on savings and temporary cash invest		802,780.	802	2,780.				
	4	Dividends and interest from securities		1,495,421.	1,495	5,421.				STMT 2
	5 a	Gross rents			l					100
	b	Net rental income or (loss)								
<u>•</u>	6 a	Net gain or (loss) from sale of assets not on lii	ne 10	320,195.						
ī	b	Gross sales price for all assets on line 6a 512,	795.							
Revenue	7	Capital gain net income (from Part IV, lir	ne 2) .		3'20	0,195.				
œ	8	Net short-term capital gain								
	9	Income modifications • • • • • • • • • • • • • • • • • • •		22.24	43.5					
	10 a	Gross sales less returns and allowances	*		Š.					
	b	Less: Cost of goods sold		100	75 A				4	
	С	Gross profit or (loss) (attach schedule)								
	11	Other income (attach schedule)		1,630,570.	1,135	5,600.				STMT 3
	12	Total. Add lines 1 through 11		196,748,966.	3,753	3,996.				64. 959
	13	Compensation of officers, directors, trustees, e	tc.	405,665.						405,665.
'n	14	Other employee salaries and wages		594,687.						594,687.
enses	15	Pension plans, employee benefits		99,532.						99,532.
per		Legal fees (attach schedule) STMT		865,123.		NONE		NONE		865,123.
Εχ Φ		Accounting fees (attach schedule) S TMT		62,500.		NONE		NONE		62,500.
<u>×</u>		Other professional fees (attach sched)ME		1,366,097.	509	9,313.				856,784.
ă	17	Interest S.TMT	7.	184,145.	184	4,145.				
ī	18	Taxes (attach schedule) (see page 14 of the instru	ıctions) *	125,684.	36	5,072.				<u>80,873.</u>
Administrative	19	Depreciation (attach schedule) and depl	-							
Ad	20	Occupancy		<u> 26,710.</u>				· · · · · · · · · · · · · · · · · · ·		<u> 26,710.</u>
DG .	21 22	Travel, conferences, and meetings		129,954.						129,954.
g		Printing and publications		44,659.						44,659.
tin	23	Other expenses (attach schedule) S.TMT		7,221,762.	842	2,213.				6,379,549.
era	24	Total operating and administrative exp								
Operating		Add lines 13 through 23		11,126,518.	1,571	L,743.	3102NI	NONE		9,546,036.
	25	Contributions, gifts, grants paid .S.TMT		12,307,671.						9,421,671.
_	26	Total expenses and disbursements. Add lines 24	and 25	23,434,189.	1,571	L,743.	ang kata	NONE	122249900	L8,967,707.
	27	Subtract line 26 from line 12:								
		Excess of revenue over expenses and disbursemen		173,314,777.	66 : L 24-KÜVÄÜ	3345 X X X X	A S			
		Net investment income (if negative, enter			2,182	2,253.				
	C	Adjusted net income (if negative, enter -	0-)		Pagai Afrika Mil			-0-	v sa sa	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.** STMT 8
JSA
8E1410 1.000

Form **8868**

(Rev. April 2008)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Departme Internal Re					• 🕨	File a sep	arate app	lication fo	r each rel	urn.							
			n Automatic	3-Mont	h Extens	sion, cor	mplete c	nly Part	I and ch	eck this	box					. •	x
• If vo	u are fil	ling for a	n Additional Inless you ha	(Not Au	ıtomatic	c) 3-Mont	th Exten	sion, co	mplete	only Parl	t II (on	page	e 2 of this	s form). ed Form	8868.		
	· · · · · · · · · · · · · · · · · · ·		Month Ext										. *				
A corpo Part I o		•	o file Form	990-T aı	nd reque	sting an	automa	tic 6-mo	nth exte	nsion - c	heck t	his b	ox and co	mplete	•	.▶[
		rations (i ome tax re	ncluding 11 etums.	20-C file	rs), partı	nerships,	REMICS	s, and tru	sts must	use Fori	n 7004	4 to re	equest ar	n extens	ion of		
one of electror returns.	the ret nically if or a co	urns note (1) you omposite	Generally, ed below (i want the a or consolida on the electi	6 month dditiona ated Fro	is for a I (not ai im 990-1	corpora utomatic) T. Instead	ition req) 3-mon d, you m	uired to th extens ust subn	file For sion or nit the f	rm 990- ⁻ (2) you t ully com	T). Ho file Fo pleted	weve rms I and	er, you o 990-BL, signed p	annot f 6069, c page 2 (file Fo or 887 (Part II	orm 8 70, g:	868 roup
Type o	r	Name of	Exempt Orga	nization									Employe	er identif	ication	numb	er .
print	1	PET	CER G. PI	ETERSO	N FOU	NDATIO	ON						26-0	031690	05		
File by the	.		street, and r					uctions.									
due date f	for	712	FIFTH A	AVENUE	. 48T	H FLOC)R										
filing your return. See			n or post offi					address, s	ee instru	tions.							
instruction		NEV	YORK, I	NY 100	19												
Check	type of		o be filed (fi			plication	for each	return):									
	orm 990					90-T (corpo						For	m 4720				
F	orm 990-	-BL		-	Form 99	90-T (sec.	401(a) or	408(a) tru	ıst)			For	m 5227				
F	orm 990-	EZ			Form 99	90-T (trust	t other tha	n above)				For	m 6069				
X F	orm 990-	PF			Form 10)41-A						For	m 8870				
If theIf this	e organ is is for whole g	ization de a Group roup, che	212 542- oes not have Return, ente	an officer the org	ganizatio	on's four is for pa	digit Gro	up Exem	ted State	es, check umber (G	this bo	ox .	and attac	ch a list	. If th		
			nembers the														
un	til	janizatior calendar	atic 3-mont 11/15 ,2 's return for year beginning	009		the exem	npt orgar		eturn fo	r the org	anizati	ion n	amed ab	ove. Th		nsion	is
2 If 1	this tax	year is fo	or less than	12 mont	hs, chec		[]	nitial ret		-1	return		Chang	e in acc	ountir	ng per	riod
		•	is for Form			F, 990-T	, 4720,	or 6069	enter)	the ten	tative	tax,	less any	3a	\$ 2	3,38	 88.
			is for Form			T, enter	any refu	ndable c	redits a	nd estim	ated t	ax p	ayments	\longrightarrow			
			prior year o									•		3ь	\$ 3	0,00	00.
			tract line 3h					ment wit	h this fo	orm, or,	if requ	ired,	deposit				-
			or, if red														
	struction		-			-								3 c	\$	NO	ONE
			g to make a	n electro	onic fund	d withdra	wal with	this Forr	n 8868.	see For	m 845	3-E0	and For				
	-	structions						••	,					•			
		-	perwork Re	duction	Act No	tice see	Instructi	ons						Form 8	868 (Rev 4-	-20081
TO FIN	vacy ML	, anu ra	Permon K	Judelion		, 366	1011 4011								J - U		_555)

Form 88	38 (Řev. 4-2009)						Page 2
• If yo	ou are filing for an Additional (Not Automatic) 3-Month Exter	nsion, comp	lete only Par	t II and check thi	s box		▶X
	Only complete Part II if you have already been granted an a						
If yo	u are filing for an Automatic 3-Month Extension, complete	only Part I (o	n page 1).				
	Additional (Not Automatic) 3-Month Extension			he original (no	copie	s nee	ded).
Туре	Name of Exempt Organization			Employer is			
print	PETER G. PETERSON FOUNDATION			26-031	6905		
File by t	Number street and seem as quite no If a D.O. how see instru	ctions.		For IRS use			
extende due dat			P. 196.				
filing the return. S	City, town or post office, state, and ZIP code. For a foreign ad	dress, see insti	ructions.	gergaansen k	Sec. 61	18	
instructi			1 " "				4.19.49
Check	type of return to be filed (File a separate application for each	ch return):			in regional to the collection of		
	Form 990 X Form 990-PF		Γ	Form 1041-	A	F	orm 6069
	Form 990-BL Form 990-T (sec. 401(a)	or 408(a) trus	t) [Form 4720		F	orm 8870
	Form 990-EZ Form 990-T (trust other th	nan above)	•	Form 5227			
STOP	Do not complete Part II if you were not already granted	an automati	c 3-month e	xtension on a p	revious	ly filed	Form 8868.
• The	books are in the care of ▶ PAUL L NEWMAN						
Tele	phone No. ► 212 542-9240	FAX No. ▶	212 54	2-9249			
• If th	e organization does not have an office or place of business i	in the United	States, check	this box			▶ □
• If th	s is for a Group Return, enter the organization's four digit Gro	oup Exemption	n Number (G	EN)	If this	i is	
for the	whole group, check this box > If it is for part of t	the group, ch	eck this box	▶ and	attach a	а	
list wit	the names and EINs of all members the extension is for.						
		/15/2010					
	or calendar year, or other tax year beginning04/	/01/2008	and	ending <u>03/3</u>	1/200	9	
6 li	this tax year is for less than 12 months, check reason:	Initial return	Final	return C	hange in	n accou	unting period
7 5	tate in detail why you need the extension						
Ą	DDITIONAL TIME IS NEEDED TO COLLECT ALL	THE INFOR	RMATION N	ECESSARY TO	1		
F_	ILE A COMPLETE AND ACCURATE RETURN.						
			.				
8a li	this application is for Form 990-BL, 990-PF, 990-T, 4720,	, or 6069, e	nter the tent	ative tax, less ai	ıy 📗		
	onrefundable credits. See instructions.					a \$	21,823.
ь li	this application is for Form 990-PF, 990-T, 4720, or 6069,	enter any re	fundable cre	dits and estimate	ed .	1	
	ax payments made. Include any prior year overpayment a	allowed as a	credit and	any amount pa	id		
1.,	reviously with Form 8868.					b \$	30,000.
	alance Due. Subtract line 8b from line 8a. Include your pay					1	
	ith FTD coupon or, if required, by using EFTPS (Electronic Fe	deral Tax Pa	yment System). See instruction	ns. 8	c \$	
		e and Verif					NONE
Under p	enalties of perjury, I declare that I have examined this form, including ac- correct, and complete, and that I am authorized to prepare this form.	companying sch	edules and state	ements, and to the I	est of m	y knowle	idge and belief,
1100,	2						
	Just the mon		e PA				100
Signature	· pura (ful mula)	Title >	C1.74		Date 🕨	11/4	104
					Fo	m 8868	Rev. 4-2009)
	ERNST & YOUNG U.S. LLP						
	5 TIMES SQUARE						

NEW YORK, NY 10036

1 Cash - non-interest-bearing 16,750, 194 110, 395, 200 110, 395 2 Savings and temporary cash investments 3 Accounts receivable	Dout	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year		
Servings and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts ▶ 24,590, 22 Pledges receivable ▶ 1- Less: allowance for doubtful accounts ▶ 5 Grants receivable ○ 1- Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) ▶ 1- Less: allowance for doubtful accounts ▶ 1- Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) ▶ 1- Less: allowance for doubtful accounts ▶ 2- Receivable (attach schedule) ▶ 2- Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) ▶ 2- Investments - Order doubtful accounts ▶ 2- Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) ▶ 2- Investments - Order (attach schedule) ▶ 2- Receivables and Proporties book (attach schedule) ▶ 2- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule) ↑ 3- Total lackulars, and ↑ 3- Investments - Order (attach schedule)	Faiti	amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
Accounts receivable	1			110,395,200.	110,395,200.		
Less: allowance for doubtful accounts NONE 24,590. 2.	2		and the second of the second s				
Less: allowance for doubtful accounts NONE 24,590. 2.	3	Accounts receivable ► 24,590.					
Pelegose receivable Less: allowance for doubtid accounts Secretable (Control of Caratis receivable (Control of Caratis receivable) (Control of Caratis receivable (Control of Carat		Less: allowance for doubtful accounts	NONE	24,590.	24,590.		
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10 a Investments - U.S. and state government obligations (attach schedule)					-		
b Investments - corporate stock (attach schedule) . STMT 1.6 . NONE 3,063,754. 3,06. c Investments - corporate bonds (attach schedule)	क हि			01 061	01 061		
b Investments - corporate stock (attach schedule) . STMT 1.6 . NONE 3,063,754. 3,06. c Investments - corporate bonds (attach schedule)	98 9	Prepaid expenses and deferred charges	NONE	21,261.	21,261.		
C Investments - corporate bonds (attach schedule),	∛ 10 a	Investments - U.S. and state government obligations (attach schedule)					
1 Investments - Investments - Lord, buildings, and despinent basis 1	b	Investments - corporate stock (attach schedule) . \$TMT. 16.	NONE	3,063,754.	3,063,754.		
12 Investments - mortgage loans	11 c	Investments - land, buildings, and equipment: basis Less: accumulated depreciation					
13 Investments - other (attach schedule) STMT, 17 NONE 143,014,601. 143,014 14 Land, tustings, and equipment basis 91,314. State 164 15 Other assets (clescribe 167 Total assets (clescribe	12						
Land, buildings, and equipment: basis B1, 314. B1	13	Investments - other (attach schedule) STMT 17	NONE	143,014,601.	143,014,601.		
15 Other assets (describe ▶	14	Land, buildings, and					
15 Other assets (describe ▶	1	Less: accumulated depreciation	NONE	81,314.			
Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	15	Other assets (describe					
Instructions. Also, see page 1, item 1)	T .						
17 Accounts payable and accrued expenses 20, 767. 447, 471. 18 Grants payable 2, 886, 000. 19 Deferred revenue 20 Loans from officers, directors, trustess, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (describe ▶ 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Permanently restricted 29 Permanently restricted 29 Permanently restricted 20 Permanently restricted 30 Permanently restricted 31 Peak-line scale and lines 27 through 31. ▶ 28 Paid-in or capital surplus, or land, bldg., and equipment fund 31 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 41 Total net assets or fund balances (see page 17 of the instructions) 52 Tensor figure reported on prior year's return) 53 Pental Inc. Part III Analysis of Changes in Net Assets or Fund Balances 54 Add lines 1, 2, and 3 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 54 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 36, 80 Part 18 Decreases not included in line 2 (itemize) 55 SEE STATEMENT 18 5 SEE STATEMENT 18 5 SEE STATEMENT 18 SEE STAT	1'0		116 790 194	256 600 720	256,600,720.		
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9 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 2 23 Total liabilities (add lines 17 through 22) . 20, 767. 3, 333, 471. Foundations that follow SFAS 117, check here ▶ X and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted . 116, 759, 427. 253, 267, 249. 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bildg., and equipment fund 28 Paid-in or capital surplus, or land, bildg., and equipment fund and the safets or fund balances (see page 17 of the instructions) 28 Total liabilities and net assets/fund balances (see page 17 of the instructions) 29 Total liabilities and net assets or fund balances (see page 17 of the instructions) 20 Total liabilities and net assets/fund balances (see page 17 of the instructions) 21 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 21 Enter amount from Part I, line 27a 22 173, 31. 30 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 18 5 36,80 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 . 6 253, 26							
20 Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) 21 Other liabilities (describe ▶) 22 Other liabilities (add lines 17 through 22)	1			2,000,000.			
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Total liabilities (add lines 17 through 22)	블 20						
Total liabilities (add lines 17 through 22)	[21				-		
Foundations that follow SFAS 117, check here	_ 22	Other liabilities (describe					
Foundations that follow SFAS 117, check here							
and complete lines 24 through 26 and lines 30 and 31. 24	23	Total liabilities (add lines 17 through 22)	20,767.	3,333,471.			
26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 116,759,427. 253,267,249. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 SEE STATEMENT 18 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30. 6 2 253, 267.	S	and complete lines 24 through 26 and lines 30 and 31.		052 067 040			
26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 116,759,427. 253,267,249. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 SEE STATEMENT 18 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30. 6 2 253, 267.	일 24	Unrestricted	116, /59, 42/.	253, 267, 249.			
Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ▶ Add lines 1, 2, and 3 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 SEE STATEMENT 18 SEE STATEMENT 18							
Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ▶ Add lines 1, 2, and 3 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Enter amount (c) SEE STATEMENT 18 SEE STATEMENT 18 SEE STATEMENT 18	മ് 26	Permanently restricted			- 24		
28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 31 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 31 Enter amount from Part I, line 27a 32	r Fund	check here and complete lines 27 through 31. ▶					
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)							
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	28						
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	8 29						
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	30	Total net assets or fund balances (see page 17 of the					
of the instructions)	ž	instructions)	116,759,427.	253, 267, 249.			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 SEE STATEMENT 18 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 253, 26	31	Total liabilities and net assets/fund balances (see page 17	1				
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 SEE STATEMENT 18 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 253, 26		of the instructions)	116,780,194.	256,600,720.			
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 SEE STATEMENT 18 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 253, 26	Part	Analysis of Changes in Net Assets or Fund	Balances				
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 SEE STATEMENT 18 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 253, 26				st agree with	· ·		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 18 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 5 253, 26					116,759,427.		
3 Other increases not included in line 2 (itemize) ▶ 3 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 18 5 36, 80 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 253, 26					173, 314, 777.		
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 18 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 253, 26	3 Oth	er increases not included in line 2 (itemize)		3	1 2.5,52.7.		
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 18 5 36,80 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30					290,074,204.		
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 253, 26	# Mud	process not included in line 2 (itemize) > GREGARD	TEMENT 10	• • • • • • • • • • •			
F QQQ-D	o Tet	see STA	ino 5) Port II column /		36,806,955.		
Form 990=P		at the cassets of fund balances at end of year (line 4 minus	ine o) - rait ii, coluinii (i	<i>)</i> , iii le JO b	253, 267, 249. Form 990-PF (2008)		
SE1420 1.000	JSA 8E1420 1	1,000			ronn 330-r r (2008)		

(a) List and	and Losses for Tax on Invidence in the describe the kind(s) of property sold rick warehouse; or common stock, 200	(e.g., real estate,	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a SEE PART IV SCHEI	DULE					
b						
C-				<u> </u>		
d						
e					<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min		
	(of allowable)	place oxperior of care		(o) pido (i) iiiii		
b						
C						
d				· · · · · ·		
e						
	howing gain in column (h) and ow	ned by the foundation on 12/31/69	(1)	Gains (Col. (h) g	ain minus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		col. (k), but not less than -0-) Losses (from col. (h))		
a				·		
b			ļ			
C	· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·		
d		<u> </u>				
е			 			
2 Capital gain net income or		f gain, also enter in Part I, line 7				
	or (loss) as defined in sections 1	f (loss), enter -0- in Part I, line 7	2		320,195.	
If gain, also enter in Part I, If (loss), enter -0- in Part I,	line 8, column (c) (see pages 13	3 and 17 of the instructions).	3 come			
		ibutable amount of any year in the b	ase perio	d?	Yes X No	
		ar; see page 18 of the instructions be	efore mal	king any entries		
(a)	(b)	(c)	1	(d)		
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution r (col. (b) divided b		
2007	256,655.	45, 945, 312.			0.005586	
2006						
2005						
2004						
2003			ļ. ,			
2 Total of line 1, column (d)			2		0.005586	
		de the total on line 2 by 5, or by the ss than 5 years	3		0.002793	
4 Enter the net value of nor						
6 Enter 1% of net investme	nt income (1% of Part I, line 27b)		6	<u></u>	21,823.	
7 Add lines 5 and 6	Add lines 5 and 6					
8 Enter qualifying distribution of the Part VI instructions on	ons from Part XII, line 4 reater than line 7, check the bo page 18.	ox in Part VI, line 1b, and comple	8 te that p	18 part using a 19	3,967,707. % tax rate. Se	
JSA				Form	990-PF (2008	

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Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 1	8 of th	e ins	tructi	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling letter: (attach copy of ruling letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		an ark gradust	21,	<u>823.</u>
	here X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2				
3	Add lines 1 and 2			21,	<u>823.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4	,	•		<u>NONE</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	-		21,	823.
6	Credits/Payments:				
а	2008 estimated tax payments and 2007 overpayment credited to 2008 6a 30,000.				8 5
b	- NONE PROPERTY OF THE PROPERT		4		5.5
c	Tax paid with application for extension of time to file (Form 8868) 6c NONE				
d	Backup withholding erroneously withheld6d				
7	Total credits and payments. Add lines 6a through 6d			30,	000.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached				81.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			8,	096.
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax ▶ 8,096. Refunded ▶ 11				
Par	t VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		e Paris	Yes	No
	participate or intervene in any political campaign?		1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19				
	of the instructions for definition)?		1b	rka - ausar "Sparin	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		, a		
	published or distributed by the foundation in connection with the activities.				
С	Did the foundation file Form 1120-POL for this year?		1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ▶\$ NONE (2) On foundation managers. ▶\$ NONE				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				
	foundation managers. > \$ NONE			5.05	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities.				1.1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			200	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	}	4b	N	/ A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	24 AND VALUE (1974)	X
	If "Yes," attach the statement required by General Instruction T.	100			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1			0.00
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	X	ļ
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	v	7	X	100000000000000000000000000000000000000
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the				
	instructions) $\blacktriangleright NY_L$				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ral			Section 1
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8 b	X_	84(980k270
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)((NAII)		A ST
	or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV	on			
	page 27)? If "Yes," complete Part XIV	.	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the	eir			
	names and addresses	<u></u>	10		X
		F	00	U"DE	(2000)

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Par	t VII-A Statements Regarding Activities (continued)	,		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13_	X	<u> </u>
	Website address WWW. PGPF. ORG			
14	The books are in care of ▶ PAUL L NEWMAN Telephone no. ▶212-54	2-92	40	
	Located at ▶712 FIFTH AVENUE, 47TH FLOOR NEW YORK, NY ZIP+4 ▶ 10019			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year		<u></u>	
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No		1.	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	7.5		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1.30	
-	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		<u> x</u>
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2008?	1 c	Service Was	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2008?			
	If "Yes," list the years		1	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			6.5
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b	N/	'A
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	-			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or	7.0		1.3
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	10.8		
	foundation had excess business holdings in 2008.)	3 b	N/	<u> A</u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	. 4a	9) 92,36200	<u> </u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	1	Χ

Pa	t VII-B Statements Regarding Activities fo	r Which Form 47	'20 May Be Requi	red (continued)	When Jane of Barren of the St. Nathal (1990)
5 a	During the year did the foundation pay or incur any amou	nt to:			
	(1) Carry on propaganda, or otherwise attempt to influen	ce legislation (section	4945(e))?	Yes X No	
	(2) Influence the outcome of any specific public election	(see section 4955); or	r to carry on,		
	directly or indirectly, any voter registration drive?			Yes X No	
	(3) Provide a grant to an individual for travel, study, or oth			Yes X No	
	(4) Provide a grant to an organization other than a chari				
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (X Yes No	
	(5) Provide for any purpose other than religious, charitab				
	educational purposes, or for the prevention of cruelty			Yes X No	
h	If any answer is "Yes" to 5a(1)-(5), did any of the transacti			cribed in	
	Regulations section 53.4945 or in a current notice regar	ding disaster assistan	ce (see page 22 of the i	nstructions)?	5b X
	Organizations relying on a current notice regarding disast				
	If the answer is "Yes" to question 5a(4), does the foundary	ation claim exemption f	rom the tax	·	
·	because it maintained expenditure responsibility for the gr			X Yes No	
	If "Yes," attach the statement required by Regulations section				
•	Did the foundation, during the year, receive any funds, d		nav nremiums		
ьа	on a personal benefit contract?			Yes X No	
h	Did the foundation, during the year, pay premiums, direct	etly or indirectly on a r	personal benefit contrac	t?	6b X
U	If you answered "Yes" to 6b, also file Form 8870.	on mancody, on a p	Jordania Barrant Garring	**	••
7.	At any time during the tax year, was the foundation a pa	rty to a prohibited tax.	shelter transaction?	Yes X No	
/a	If yes, did the foundation receive any proceeds or have	any net income attribut	table to the transaction?	· ·	7b
	rt VIII Information About Officers, Directors	. Trustees, Found	dation Managers,	Highly Paid Emplo	oyees,
	and Contractors				
1_	List all officers, directors, trustees, foundation m	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense account,
	(a) Name and address	hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	employee benefit plans and deferred compensation	other allowances
		devoted to paskish			
eri	E STATEMENT 20		358,588.	47,077.	NONE
201	STATEMENT 20				
		,			
					
-			* *		
	Compensation of five highest-paid employees (ot	her than those inc	luded on line 1 - se	e page 23 of the inst	ructions).
_	If none, enter "NONE."				
		(b) Title, and average	(a) Communication	(d) Contributions to employee benefit	(e) Expense account,
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred compensation	other allowances
				Compensation	
			359,715.	54,163.	NONE
SE!	E STATEMENT 22	 	339,713.	J4,10J.	NOTAL
					· · · · · · · · · · · · · · · · · · ·
					<u> </u>
					
	450.000	<u> </u>			<u> </u>
Tot	al number of other employees paid over \$50,000 .				▶ 2 Form 990-PF (2008)

	yees,	
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none,	enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation	
SEE STATEMENT 23	3,684,817.	
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation (b) Type of service (c) Compensation (c) Type of service (c) Ty		
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation SEE STATEMENT 23 3, 684, 817 Total number of others receiving over \$50,000 for professional services List the foundation's four largest direct charitable activities List the foundation's four largest direct charitable activities are received pagers produced, etc. 1 MEDIA AND PUBLIC AWARENESS - SEE STATEMENT 32 2 EDUCATION AND QUIREACH - SEE STATEMENT 32 4, 828, 027 3 PUBLIC OPINION RESEARCH - SEE STATEMENT 32 4 POLICY AND ANALYSIS - SEE STATEMENT 32 4 POLICY AND ANALYSIS - SEE STATEMENT 32 Part IX-B Summary of Program-related investments made by the foundation during the tax year on lines 1 and 2. All other program-related investments made by the foundation during the tax year on lines 1 and 2. All other program-related investments made by the foundation during the tax year on lines 1 and 2. All other program-related investments made by the foundation during the tax year on lines 1 and 2. All other program-related investments. See page 24 of the instructions. 3 NONE All other program-related investments. See page 24 of the instructions. 3 NONE		
	Expenses	
1 MEDIA AND PUBLIC AWARENESS - SEE STATEMENT 32		
	4,828,027.	
2 EDUCATION AND OUTREACH - SEE STATEMENT 32	·	
	2,695,199.	
3 PUBLIC OPINION RESEARCH - SEE STATEMENT 32		
	478,780.	
	201 991	
Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	254,004.	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 NONE	٠.	
	<u> </u>	
4		
All other program-related investments, See page 24 of the instructions.		
3 NONE		
Total. Add lines 1 through 3		

Pa	Minimum Investment Return (All domestic foundations must complete this part. Fore see page 24 of the instructions.)	ign founda	itions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
	Average monthly fair market value of securities	1a	3,376,557.
b	Average of monthly cash balances	1b	46,011,328.
С	, , , , , , , , , , , , , , , , , , , ,	1 c	143,014,601.
d		1 d	192,402,486.
е			
	1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 10	3	192,402,486.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25		
		4	2,886,037.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	189,516,449.
6	Minimum investment return. Enter 5% of line 5	6	9,475,822.
Pa	art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priv foundations and certain foreign organizations check here ▶ ☐ and do not complete this	ate operatin part.)	g
1	Minimum investment return from Part X, line 6	1	9,475,822.
2a	Tax on investment income for 2008 from Part VI, line 5 2a 21, 823.	100	
b	Income tax for 2008. (This does not include the tax from Part VI.)		
С		2c	21,823.
3	Distributable amount before adjustments. Subtract line 2c from line 1		9,453,999.
4	Recoveries of amounts treated as qualifying distributions	4	
5		5	9,453,999.
6	Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	9,453,999.
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	186.74	
1 .		1a	10 007 707
a		1b	18,967,707.
b		TD	NONE_
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a			NONE
þ	· · · · · · · · · · · · · · · · · · ·	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,967,707.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	1	
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	21,823.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,945,884.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	whether the	foundation

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
1	Distributable amount for 2008 from Part XI.	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
•	line 7		1407 Pr. 46-35 -		9,453,999.
2	Undistributed income, if any, as of the end of 2007:				Aviete E
a		980		1,605,631.	
	Total for prior years: 20,20,20				
3	Excess distributions carryover, if any, to 2008:				Tu is
	From 2003				
b	From 2004				
c	From 2005				
d	From 2006				
e	From 2007				
	Total of lines 3a through e				
4	Qualifying distributions for 2008 from Part XII,				
	line 4: ▶ \$18,967,707				
а	Applied to 2007, but not more than line 2a			1,605,631.	Programme and the second secon
h	Applied to undistributed income of prior years (Election				
.,	required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2008 distributable amount				9,453,999.
е	Remaining amount distributed out of corpus	7,908,077.			
5	Excess distributions carryover applied to 2008		a Paragraph	10	
	(If an amount appears in column (d), the same amount must be shown in column (a).)	Section 15			
6	Enter the net total of each column as	Property of the second		44.5	
	indicated below:		a linear Itali		
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,908,077.			
b	Prior years' undistributed income. Subtract		•		
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
_	amount - see page 27 of the instructions				
e	Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see page		· 一种 "有钱是"		
	27 of the instructions			e de la companya de	
f	Undistributed income for 2008. Subtract lines		7 1 5 2 5		
	4d and 5 from line 1. This amount must be distributed in 2009				i e
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				a a selection of
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2003 not		7 and 10		
	applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2009.			Enter Control	
-	Subtract lines 7 and 8 from line 6a	7,908,077.		2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	7 - 12 - 13 - 13 - 13 - 13 - 13 - 13 - 13
10	Analysis of line 9:				
	Excess from 2004	7 TO THE RESERVE OF T			
b	Excess from 2005				
C	Excess from 2006				
d	Excess from 2007				
e	Excess from 2008 7, 908, 077.				

1 a	If the foundation has a foundation, and the ruling			i it is a private opera	tilig	
b	Check box to indicate wh			ation described in section	4942(j)	(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
	or the minimum investment return from Part X for each year listed				,	
b	85% of line 2a					
С	Qualifying distributions from Part					
d	XII, line 4 for each year listed Amounts included in line 2c not used directly for active conduct of exempt activities	:				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 a	Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test - enter:					
	(1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endownent" alternative test- enter 2/3 of minimum invest- ment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general					
	public and 5 or more exempt organizations as provided in section 4942					
	(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization					
_	(4) Gross investment income					
Pa	rt XV Supplement time during	ary Information (C the year - see page	omplete this part of 27 of the instruction	only if the foundatio	n had \$5,000 or mo	re in assets at any
1	Information Regarding	g Foundation Manage	rs:		,	
а	List any managers of before the close of any PETER G. I	tax year (but only if the	nave contributed more ney have contributed r	e than 2% of the total more than \$5,000). (Se	contributions receive ee section 507(d)(2).)	ed by the foundatio
b	List any managers of ownership of a partner	the foundation who ship or other entity) o	own 10% or more of fwhich the foundation	the stock of a corpo has a 10% or greater	oration (or an equally interest.	large portion of th
2	N/ A Information Regardin	g Contribution, Grant	. Gift. Loan. Scholarsh	nip. etc Programs:		
	Check here ▶ ☐ if t unsolicited requests f organizations under ot	he foundation only or funds. If the foun	makes contributions dation makes gifts, g	to preselected charit rants, etc. (see page	able organizations at 28 of the instruction	nd does not accep ns) to individuals o
а	The name, address, a		of the person to whor	n applications should be	e addressed:	
b	The form in which app	lications should be su	bmitted and information	on and materials they	should include:	
С	N/ A Any submission deadli	ines:			<u> </u>	7
	ΤΝΤΤΤΑΙ. ΤΙ	NOUTRES ARE ACC	EPTED AT ANYTT	ME DURING THE Y	EAR	
d	Any restrictions or li factors:					nstitutions, or othe
	SEE STATEN	MENT 25		**		

JSA 8E1490 1.000

Part XV Supplementary Information (cc 3 Grants and Contributions Paid Durin	ntinued)	oved for Fi	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation		Amount
Name and address (home or business)	any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 26			,	
				•
		-		
	[.]			
	:			
		:		
	*			
•				
				1
		-		
	_			
Total			▶ 3a	9,421,671.
b Approved for future payment	1 .	1		
SEE STATEMENT 30				
		,		
	•			
		1		
Total	· · · · · · · · · · · · · · · · · · ·		▶ 3b	2,886,000.

ter aross s	amounts unless otherwise indicated.	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt function income
itoi yiuss a	amounts unices officialise fidicated.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions.)
Program	service revenue:	Business code	Alliount	Exclusion code	, mount	the instructions.)
a						
c						
е						
f				-	·	
	and contracts from government agencies					
	ship dues and assessments			14	802,780.	
	n savings and temporary cash investments ls and interest from securities			14	1,495,421.	
	al income or (loss) from real estate:					6
	t-financed property	24 may 25 may 10				
	debt-financed property					
	I income or (loss) from personal property .					
Other inv	vestment income			14	1,135,600.	
Gain or (le	loss) from sales of assets other than inventory	/ 		18	320,195.	
	me or (loss) from special events	1				
-	rofit or (loss) from sales of inventory					
	venue: a		-84.	 		495,054
	EE STATEMENT 31					
q						
d	1.0					
d	I. Add columns (b), (d), and (e)	English Company of the Company of th	-84.			
e Subtotal.	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e)					
e Subtotal. Total. Acee worksh	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie	to verify calc	ulations.) complishment of E	xempt Purp		4,248,966
d e Subtotal Total. Acee worksh art XVI-	dd line 12, columns (b), (d), and (e)	to verify calc	complishment of E	xempt Purp	ooses (e) of Part XVI-A co	4,248,966
d e Subtotal. Total. Acee workshart XVI- ine No.	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.)	s to verify calc s to the Ac vity for whi oundation's	ccomplishment of E ich income is report s exempt purposes	xempt Purped in columnate than	ooses (e) of Part XVI-A co	4,248,966
d e Subtotal. Total. Ace workshart XVI-	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,960
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d e Subtotal. Total. Ace workshart XVI-	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,960
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d e Subtotal. Total. Ace workshart XVI-	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,966
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d e Subtotal. Total. Ace workshart XVI- ne No. A	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,960
d e Subtotal Total. Ac e worksh art XVI- ne No. A	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,960
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d e Subtotal. Total. Acte workshart XVI- ine No. A	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,960
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d e Subtotal. Total. Acee workshart XVI- ine No. ▼	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,966
d e Subtotal. Total. Acee workshart XVI- ine No. ▼	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,966
e Subtotal. Total. Acee workshart XVI-ine No.	I. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 28 Relationship of Activitie Explain below how each active the accomplishment of the finage 28 of the instructions.) I NCOME IS RELATED TO	to verify calc s to the Ac vity for white oundation's	complishment of E ich income is report s exempt purposes	ed in column other than	ooses (e) of Part XVI-A co	4,248,966
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Form	990-PF	(2008)				26-	-0316905			Page 13
	rt XVII	Information Exempt Orga	Regarding T	ransfers To an	d Transac	tions an	d Relationships	With No	nchar	itable
1	Did th	e organization directly	or indirectly enga	ige in any of the fol	lowing with a	any other or	ganization described in	section	Yes	No
		of the Code (other than						*	- 1	
а		ers from the reporting f						•	İ	
		sh						12	1(1)	X
		her assets							3(2)	X
b	Other	transactions:								1.
	(1) Sa	les of assets to a nonch	naritable exempt o	rganization				11	0(1)	X
	(2) Pu	rchases of assets from	a noncharitable e	cempt organization .				11	0(2)	<u> </u>
		ental of facilities, equipm						1	b(3)	X
	(4) Re	imbursement arrangeme	ents					<u>u</u>	0(4)	X
	(5) Lo	ans or loan guarantees						11	b(5)	X
	(6) Pe	rformance of services of	r membership or	fundraising solicitation	s			11	2(6)	X
С	Sharin	g of facilities, equipmer	nt, mailing lists, ot	ner assets, or paid em	ployees			L	1 c	X
d	If the	answer to any of the at	ove is "Yes," com	plete the following s	chedule. Col	ımn (b) shol	uld always show the fa	ir market valu	ue of the	goods,
	other a	assets, or services giver	by the reporting	foundation. If the f	oundation red	ceived less t	han fair market value	in any transa	ction or	sharing
		ement, show in column								
(a) l	Line no.	(b) Amount involved	(c) Name of n	oncharitable exempt org	anization	(d) Descrip	tion of transfers, transaction	ns, and sharing	arrangem	ents
		N/ A				N/A	·			
										
										
		· · · · · · · · · · · · · · · · · · ·								
										
										
			.91							
									·	
								·		
2 a	Is the	foundation directly or	indirectly affiliat	ed with, or related	to, one or m	ore tax-exe	mpt organizations des	cribed in	7 [¬
	section	501(c) of the Code (oth	ner than section 5	01(c)(3)) or in section	527?			٠ ــ	」Yes ∟	X No
þ	If "Yes	" complete the followin	g schedule.							
		(a) Name of organization	n	(b) Type of o	organization		(c) Descriptio	n of relationship	1	
					· · · · · · · · · · · · · · · · · · ·					
										
		penalties of perjury, I decl	are that I have exa	mined this return, inclu	ding accompar	nying schedule	es and statements, and to i on all information of wh) the best of n lich preparer h	ny knowle as any kn	owledge.
	belief, j		piete. Deciaration o	preparer (orner men a		- / -				
l	.	July Line				126 h		asure	<u></u>	
<u>e</u>	Sig	nature of officer or trustee	_4		····	Date	Title			
운					Date	1	Check if	Preparer's ide (See Signature	on page	number 30 of the
Sign Here	ح ي	Preparer's	r /\-//	1	20	1 1		instructions)		, <u> </u>
Siç	G a g	signature	\sim /\ $^{\prime}$	YU C	1619	10		0394	<u>671</u>	01
	Paid Preparer's Use Only	Firm's name (or yours)	ERNST	YOUNG U.S.	LLP		EIN ► 34	1-6565590	5	
	ᄑᄀ	self-employed), address		S SQUARE						
		and ZIP code	NEW YO	RK, NY		10036	Phone no.	212 - 773		
								Earm	990-PI	- /20081

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of			Desc	or D	Date acquired	Date sold		
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
Apenses of sale	anowable	Dasis	1 12/3/1/03	1 219 1700 1				
		ST CAPITAL		ARTNERSHIPS		Р	VAR	VAR
12,795.		PROPERTY TY	PE: OTHER				512,795.	•
		LT CAPITAL	GAINS FROM	PARTNERSHIPS	S	P.	VAR	VAR
		PROPERTY TY	PE: OTHER				-192,600.	
TAL GAIN(L	.055)			·			320,195.	
THE OTHER								
					-			
.*								
	•							I
	•							

V08-8.3

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

2008

Name of the organization		Employer identification number
PETER G. PETERSON I	FOUNDATION	
		26-0316905
Organization type (check or	ne):	
Filers of:	Section:	
1 11010 011		
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private	foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private fou	ndation
	501(c)(3) taxable private foundation	
□ X For organizations property) from an Special Rules	filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,00 y one contributor. Complete Parts I and II.	y of more (in money of
under sections 50	(c)(3) organization filing Form 990, or Form 990-EZ, that met the 331/3 % 19(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the 2000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the sel and II.	ne year, a contribution of the
during the year, a	(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that rec ggregate contributions or bequests of more than \$1,000 for use exclusive or educational purposes, or the prevention of cruelty to children or anima	<i>ly</i> for religious, charitable,
during the year, s not aggregate to the year for an ex applies to this org	(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that recome contributions for use exclusively for religious, charitable, etc., purpose more than \$1,000. (If this box is checked, enter here the total contribution clusively religious, charitable, etc., purpose. Do not complete any of the paganization because it received nonexclusively religious, charitable, etc., contributions.	ses, but these contributions did ns that were received during arts unless the General Rule ontributions of \$5,000 or more
990-EZ, or 990-PF), but the	t are not covered by the General Rule and/or the Special Rules do not file y must answer "No" on Part IV, line 2 of their Form 990, or check the board of their Form 990-PF, to certify that they do not meet the filing requirement	x in the heading of their
For Privacy Act and Paperwork R for Form 990. These instructions		dule B (Form 990, 990-EZ, or 990-PF) (2008

ane	of	of Part

Name of organization PETER G. PETERSON FOUNDATION	Name of organization PET	ER G.	PETERSO	N FOUNDATION
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Employer identification number	
26-0316905	

Part I	Contributors	(see	instructions	:)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PETER G. PETERSON 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	\$192,000,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	GEORGES MARCIANO 1000 NORTH CRESCENT DRIVE BEVERLY HILLS, CA 90210	\$ 500,000.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- - - -	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- - \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- - \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

PART II, LINE 14

LAND, BUILDINGS AND EQUIPMENT

SOFTWARE

2007 NONE 2008

81,314

- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PF, PAR

NET I NVESTMENT T NCOME		314,036.	330,650.	349,620.	735.	188.	59, 762.	440,430.	1,495,421.
REVENUE AND EXPENSES	FEN DOOMS	314,036.	330,650.	349,620.	735.	188.	59,762.	440,430.	1,495,421.
	DESCRIPTION	UTCHETETOS CADITAI TV I.P	Ω	COLINGO CHENT OF CITACON TO COLORS	COLDONAN ABCHA VINTAGE FIIND	CENTEDAT ATTACKT TAVESTMENT PARTNERS LP		FARALLON CAPITAL INST LID	TOTAL

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- OTHER INCOME PART I FORM 990PF,

NET I NVESTMENT T NCOME			-25,874.	-93,680. 164,804.	37.	772,129.	-1,341,681.	84,890.	-295.	1,259,069.	372,390.	-12 324	1	-43,865.	1,135,600.	
REVENUE AND EXPENSES		244,004. 251,050.	-25,874.	-93, 680. 164, 720.	37.	772, 129.	89	84,890.	-295.	1,259,069.	372,390.	108 01	70 17	-43,865.	1,630,570.	
	DESCRIPTION	I.O.U.S.A. FILM PRODUCTION INCOME	PARTNERSHIP - OTHER PORTFOLIO INCOME GOLDMAN SACHS VINTAGE FUND V		CREDIT OPPORTUN	PARTNERSHIP - IRC SECTION 988 INCOME HIGHFIELDS CAPITAL IV LP	SILCHESTER INTL INVESTORS LP	FARALLON CAPITAL INSTITUTIONAL LTD	GOLDMAN SACHS VINTAGE FUND V	PARTNERSHIP - IRC SECTION 1256 GAIN	NSTI	- IRC SECTION 12	SILCHESTER INTL INVESTORS LF DARFNERSHID - INCOME/(1.0SS) FROM SWAPS	S CAPITAL IV LP	TOTALS	

22

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- LEGAL FEES FORM 990PF, PART I

CHARITABLE PURPOSES	865,123.	865,123.
ADJUSTED NET I NCOME		
NET I NVESTMENT I NCOME		1
REVENUE AND EXPENSES PER BOOKS	865,123	865,123.
		TOTALS
DESCRIPTION	LEGAL FEES	

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	 	62,500.	62,500.	
ADJUSTED NET I NCOME	11111		NONE	
NET I NVESTMENT I NCOME			NONE	
REVENUE AND EXPENSES PER BOOKS		62,500.	62, 500.	
DESCRIPTION		AUDIT & ACCOUNTING FEES	TOTALS	

STATEMENT

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

CHARITABLE PURPOSES	212, 193. 423, 256. 114, 523.	106,812.	856,78
NET I NVESTMENT I NCOME		365,839. 86,440. 57,034.	509,313.
REVENUE AND EXPENSES PER BOOKS	212, 193. 423, 256. 114, 523.	365,839. 106,812. 86,440. 57,034.	1,366,097.
DESCRIPTION	PUBLIC RELATIONS PUBLIC OPINION RESEARCH	ALCARTITUS INVESTMENT MANAGEMENT OTHER PROFESSIONAL FEES SILCHESTER - MGMT FEE GOLDMAN SACHS - MGMT FEE	TOTALS

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		NET	INVESTMENT	I NCOME		341.	119,954.	28,090.	35,760.	184,145.	
	REVENUE	AND	EXPENSES	PER BOOKS		341.	119,954.	28,090.	35,760.	184,145.	
FORM 990PF, PART I - INTEREST EXPENSE				DESCRIPTION		GOLDMAN SACHS VINTAGE FUND V	HIGHFIELDS CAPITAL IV LP	FORTRESS CREDIT OPPORTUNITIES	FARALLON CAPITAL INST LTD	TOTALS	L

STATEMENT

PETER G. PETERSON FOUNDATION

FORM 990PF, PART I - TAXES

CHARITABLE PURPOSES 80,873.				80,873.
NET I NVES TMENT I NCOME	10,591.	21,538.	3,147.	36,072.
REVENUE AND EXPENSES PER BOOKS 80,873.	10,591.	21,538.	3,147.	125,684.
DESCRIPTION PAYROLL TAXES EXCISE TAXES	FOREIGN TAXES - HIGHFIELDS CAPITAL IV LP	FOREIGN TAXES - SILCHESTER INTL INVESTORS FOREIGN TAXES - GREENHAVEN	FOREIGN TAXES - FARALLON CAPITAL INST LTD	TOTALS

CHARITABLE PURPOSES	2,637,502. 1,124,987.	935,351. 1,304,518. 234,478.	4,72 7,72 7,72 7,72 7,73	6, 29 6, 29 4, 34		6,379,549.
NET I NVES TMENT I NCOME					10,462. 172,796. 12,943. 137,632. 273,398.	2, 21
REVENUE AND EXPENSES PER BOOKS	2, 637, 502. 1, 124, 987.	935, 351. 1, 304, 518. 234, 478.	1, 25 7, 72 4, 25	8,83 6,29 4,34	10,462. 172,796. 12,943. 137,632. 273,398.	3,95
DESCRIPTION		EDUCATION AND OUTREACH GRASSROOTS ADVERTISING CONTRACT HELP	OTHER COMMUNICATION DUES & SUBSCRIPTIONS POSTAGE & SHIPPING	INSURANCE REGISTRATION/FILING FEES MISCELLANEOUS	PORTFOLIO DEDUCTIONS GOLDMAN SACHS VINTAGE FUND V FARALLON CAPITAL INST LTD HIGHFIELDS CAPITAL IV LP FORTRESS CREDIT OPPORTUNITIES GENERAL ATLANTIC INV PRINKS	SILCRESIER INTE INVESTORS OTHER TRADE OR BUSINESS EXP HIGHFIELDS CAPITAL IV LP TOTALS

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	RELATIONSHIP TO SUBST	HIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATUS OF RECIPIENT	OF RECIPIENT	PURPOSE OF GRANT OR CONTRI BUTION	AMOUNT
GRANTS PAID				
ALTARUM 3520 GREEN COURT, SUITE 300 ANN ARBOR, MI 48105	509(म) (2)		CONFERENCE FOR SCHOLARS, HEALTH POLICY EXPERTS, AND MEDIA TO EXAMINE AND INCREASE AWARENESS OF KEY HEALTH CHALLENGES LINKED TO AMERICA'S FISCAL CRISIS.	35, 000.
AMERICA'S PROMISE ALLIANCE 1110 VERMONT AVE NW, SUITE 900	509(A) (1)		FISCAL LITERACY PROGRAM FOR YOUTH BASED ON THE FOUNDATION'S FILM I.O.U.S.A.	1,000,000.
WASHINGION, DC 20003				
AMERICASPEAKS 1050 17TH STREET, NW SUITE 701 WASHINGTON, DC 20009	509(A) (1)		DEVELOPMENT OF THE INFRASTRUCTURE TO CONVENE A NATIONAL DISCUSSION ON THE NATION'S ECONOMIC CRISIS, PROVIDING CITIZENS WITH A GREATER OPPORTUNITY FOR CIVIC ENGAGEMENT.	20,000.
BE THE CHANGE 2 CANAL PARK CAMBRIDGE, MA 02141	509(A)(1)		PUBLIC SERVICE/SERVICE NATION CAMPAIGN.	250, 000.
			FINDING FOR AN ACCESSIBLE ANALYSIS OF THE	50,000.
BROOKINSS INSTITUTE 1775 MASSACHUSETTS AVE, NW WASHINGTON, DC 20036	509(A) (1)		COUNTRY S FISCAL SITUATION.	

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STATEMENT 10

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTER FOR STUDY OF THE PRESIDENCY AND CONGRESS 1020 19TH STREET, NW, SUITE 250 WASHINGTON, DC 20036	509(A) (1)	COMPREHENSIVE NET ASSESSMENT TO HELP GUIDE THE PRESIDENT IN DEVELOPING A STRATEGIC ROADMAP FOR ADDRESSING AND CONFRONTING THE NATION'S MOST URGENT CHALLENGES INCLUDING FISCAL MATTERS.	350,000.
COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1630 CONNECTICUT AVENUE, 7TH FLOOR WASHINGTON, DC 20009	509(A) (1)	EDUCATION OF THE PUBLIC ABOUT ISSUES THAT HAVE SIGNIFICANT FISCAL POLICY IMPACT INCLUDING THE IDENTIFICATION OF CRITICAL FLAMS IN THE BUDGET PROCESS AND RECOMMENDATIONS FOR CHANGE.	594,000.
COMMITTEE FOR ECONOMIC DEVELOPMENT 2000 L ST. NW, SUITE 700 WASHINGTON, DC 20036	509(A)(1)	EDUCATION AND ENGAGEMENT OF BUSINESS LEADERS ON FISCAL ISSUES AND HEALTH CARE COSTS.	1,000,000.
THE COMMON GOOD INSTITUTE / NEWFALK.ORG 477 MADISON AVENUE, 7TH FLOOR NEW YORK, NY 10022	509(A) (1)	SUPPORT FOR A TEXT-BASED ONLINE FORUM ENABLING EXPERT ENGAGEMENT ON ECONOMIC CHOICES.	45,000.
CONCORD COALITION 1011 ARLINGTON BLVD, SUITE 300 ARLINGTON, VA 22209	509(A) (2)	PUBLIC FINANCIAL EDUCATION PROGRAMS, INCLUDING THE FISCAL WAKE UP TOUR, AND THE DEVELOPMENT OF FISCAL STEWARDSHIP COMMITTEES IN CERTAIN REGIONS ACROSS THE U.S.	500, 000.
INSTITUTE FOR ADVANCED POLICY SOLUTIONS-EMORY UNV NEW AMERICA FOUNDATION 1599 CLIFTON ROAD, ROOM 6-203 ATLANTA, GA 30322	509(A) (1)	ESTABLISHMENT OF A CENTER FOR ENTITLEMENT REFORM AND INSTITUTE FOR ADVANCED POLICY SOLUTIONS, AND RESEARCH AND ANALYSIS OF KEY DRIVERS OF RISING ENTITLEMENT SPENDING.	600, 000.

STATEMENT 11

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION
NATIONAL ACADEMY FOR PUBLIC ADMINISTRATION FDN 900 7TH STR. NW WASHINGTON, DC 20001	509(A)(3) TYPE 1	DEVELOPMENT OF A FISCAL LEARNING TOOL, BUDGETBALL, TO BRING FISCAL AWARENESS TO COLLEGE STUDENTS AND OTHERS.
)	
NATIONAL ACADEMY OF SCIENCES/INSTITUTE OF MEDICINE THE NATIONAL ACADEMIES, 500 FIFTH STREET, NW WASHINGTON, DC 20001	509(2) (1)	PUBLIC MEETINGS AT THE NATIONAL ACADEMIES TO FOCUS ON OPPORTUNITIES TO IMPROVE VALUE AND REDUCE THE COSTS OF HEALTH CARE IN THE UNITED STATES.
NATIONAL ACADEMY OF SOCIAL INSURANCE 1775 MASSACHUSETTS AVE, NW WASHINGTON, DC 20036	509(A) (1)	SUPPORT FOR A NATIONAL CONFERENCE TO PROMOTE AND FACILITATE IMPROVING SOCIAL INSURANCE PROGRAMS AND THE HEALTH-CARE FINANCING SYSTEM
NATIONAL FOUNDATION FOR TEACHING ENTREPRENEURSHIP 120 WALL STREET, 29TH FL NEW YORK, NY 10005	509(A) (1)	FINANCIAL EDUCATION CURRICULUM FOR YOUTH.
NUCLEAR THREAT INITIATIVE 1747 PENNSYLVANIA AVENUE, NW 7TH FLOOR WASHINGTON, DC 20006	509(A) (1)	FUNDING FOR THE WORLD INSTITUTE FOR NUCLEAR SECURITY TO IMPLEMENT MORE EFFECTIVE AND EFFICIENT SECURITY PROGRAMS FOR NUCLEAR MATERIALS AND FOODER WITH PARTICULARIES OF BEST

945,000.

783, 671.

AMOUNT

SUPPORT FOR A NATIONAL CONFERENCE TO PROMOTE AND FACILITATE IMPROVING SOCIAL INSURANCE PROGRAMS AND THE HEALTH-CARE FINANCING SYSTEM.		FINANCIAL EDUCATION CURRICULUM FOR YOUTH.	FINANCIAL EDUCATION CURRICULUM FOR YOUTH. FUNDING FOR THE WORLD INSTITUTE FOR NUCLEAR SECURITY TO IMPLEMENT MORE EFFECTIVE AND EFFICIENT SECURITY PROGRAMS FOR NUCLEAR MATERIALS AND FOSTER THE APPROPRIATE EXCHANGE OF BEST PRACTICES AND LESSONS LEARNED BY THE OPERATORS. LESSONS LEARNED BY THE OPERATORS.
HE HEALTH-CARE FINANCING	NCIAL EDUCATION CURRICULI	ING FOR THE WORLD INSTITURITY TO IMPLEMENT MORE ESTENT SECURITY PROGRAMS FOSTER THE APPROPRIATE ENTICES AND LESSONS LEARNED IN LEARNED BY THE OPERAINS	RESEARCH AND WHITE PAPER EXAMINING THE DEPENDENCE ON FOREIGN CAPITAL AND AMERICA'S GROWING POSITION

STATEMENT 12

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509(A)(1)

THE PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS

1750 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036-1903

PAID
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FORM

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS 1750 MASSACHUSETTS AVENUE, NW MASHINGTON, DC 20036-1903	509(A) (1)	SUPPORT FOR A WRITER TO BRING KEY MESSAGES OF THE INSTITUTE TO THE BROADER PUBLIC.	50,000
PROPUBLICA ONE EXCHANGE PLAZA 55 BROADWAY, 23RD FLOOR NEW YORK, NY 10006	509(A) (I)	SUPPORT OF THE PROPUBLICA PRIZES HONORING OUTSTANDING WORK IN INVESTIGATIVE REPORTING ON GOVERNMENT BODIES IN THE US.	49,000.
PUBLIC AGENDA 6 E. 39TH STREET NEW YORK, NY 10016	509(A)(1)	COLLEGE STUDENT FISCAL AWARENESS AND EDUCATION PROGRAMMING.	250,000.
STATE OF THE USA 900 17TH ST NW, SUITE 700 WASHINGTON, DC 20006	509(A)(1)	PLATFORM TO DEVELOP KEY NATIONAL INDICATORS AND PROMOTE ACCESS TO INFORMATION ON PUBLIC POLICY ISSUES.	400,000.
TRANSATLANTIC FUTURES INC. / THE GLOBALIST 927 15TH STREET NW 5TH FLOOR WASHINGTON, DC 20005	SEE EXP RESP STMT	ANALYSIS OF FISCAL ISSUES, INCLUDING DEWOGRAPHICS AND PENSIONS, HEALTH CARE, TRADE AND BUDGET DEFICITS, ENERGY POLICIES, EDUCATION AND YOUTH ENGAGEMENTS.	40,000.

STATEMENT 13

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FORM 990PF, PART I - CONTRIBUTIONS, GIFTS, GRANTS PAID

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT RECIPIENT NAME AND ADDRESS

509(A)(1) CENTER FOR STUDY OF THE PRESIDENCY AND CONGRESS 1020 19TH STREET, NW, SUITE 250 WASHINGTON, DC 20036 GRANTS ACCRUED

COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1630 CONNECTICUT AVENUE, 7TH FLOOR

WASHINGTON, DC 20009

509(A)(1)

1011 ARLINGTON BLVD, SUITE 300 ARLINGTON, VA 22209 CONCORD COALITION

509(A)(2)

1747 PENNSYLVANIA AVENUE, NW 7TH FLOOR NUCLEAR THREAT INITIATIVE WASHINGTON, DC 20006

509(A)(1)

509(A)(1)

NEW YORK, NY 10016

6 E. 39TH STREET

PUBLIC AGENDA

9, 421, 671. 350,000. AMOUNT PRESIDENT IN DEVELOPING A STRATEGIC ROADMAP FOR COMPREHENSIVE NET ASSESSMENT TO HELP GUIDE THE ADDRESSING AND CONFRONTING THE NATION'S MOST URGENT CHALLENGES INCLUDING FISCAL MATTERS. TOTAL CONTRIBUTIONS PAID PURPOSE OF GRANT OR CONTRIBUTION

EDUCATION OF THE PUBLIC ABOUT ISSUES THAT HAVE SIGNIFICANT FISCAL POLICY IMPACT INCLUDING THE IDENTIFICATION OF CRITICAL FLAWS IN THE BUDGET PROCESS AND RECOMMENDATIONS FOR CHANGE.

286,000.

1,000,000 FISCAL STEWARDSHIP COMMITTEES IN CERTAIN REGIONS THE FISCAL WAKE UP TOUR, AND THE DEVELOPMENT OF PUBLIC FINANCIAL EDUCATION PROGRAMS, INCLUDING ACCROSS THE U.S. 1,000,000. EFFICIENT SECURITY PROGRAMS FOR NUCLEAR MATERIALS PRACTICES AND LESSONS LEARNED BY THE OPERATORS. FUNDING FOR THE WORLD INSTITUTE FOR NUCLEAR AND FOSTER THE APPROPRIATE EXCHANGE OF BEST SECURITY TO IMPLEMENT MORE EFFECTIVE AND

250,000. COLLEGE STUDENT FISCAL AWARENESS AND EDUCATION PROGRAMMING.

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STATEMENT 14

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS, GRANTS PAID

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

TOTAL APPROVED CONTRIBUTIONS ACCRUED PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

_________ 12, 307, 671. ----------

2,886,000.

TOTAL CONTRIBUTIONS PAID AND ACCRUED

STATEMENT 15

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26-0316905

DESCRIPTION	

BROKERAGE ACCOUNT MANAGED BY	GREENHAVEN ASSOCIATES	13,300 AGILENT TECHNOLOGIES	CLAR CARTILO A CHOCK COCK COLUMN
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ALK PRODUCTS & CHEMS INC BAKER HUGHES INC

BOEING CO 500

BURLINGTON N SANTA FE 7.00

CSX CORPORATION 2,7008,300

CITIGROUP INC 4,900

DEVON ENERGY CORP EQT CORPORATION

FEDEX CORP 6,400

HARTFORD FINL SVCS GROUP 6,200 HARTFORD FINL SVCS C 2,400 HONDA MTR LTD 550 NORFOLK SOUTHERN CORP 6,700

4,400 ROCKWELL COLLINS INC 7,800 3M CO 2,700 TOYOTA MTR CO 6,400 UNION PACIFIC CORP 8,300 WILLIAMS COS INC

18,500 XEROX CORPORATION

TOTALS

04,42	36,25	88,43	95,69	62,40	69,79	66'0	18,98	00,51	98,08	48,67	56,88	18, 563.	43,61	87,81	70,91	63,10	4,45	4,17	3,063,754.	
04,42	36,25	88,43	95,69	62,40	69, 79	0,99	18,98	00,51	98,08	48,67	56,88	18, 563.	43,61	87,81	70,91	63, 10	4,45	4,17	3,063,754.	

26-0316905

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION
REGIMENT CAPITAL LTD
SINCHESIEN INTE INVESTORS GSO SPECIAL SITUATIONS FUND LP
TACONIC OPPORTUNITY FUND LP
CENTERBRIDGE CREDIT PARTNERS
BROOKSIDE CAYMAN LTD
HIGHFIELDS CAPITAL IV LP
MERCHANTS GATE OFFSHORE FUND
EATON PARK OVERSEAS FUND LTD
FARALLON CAPITAL INSTITUTIONAL
TPG - AXON PARTNERS LTD
BAUPOST VALUE PARTNERS LP
FORTRESS CREDIT OPPORTUNITIES
GENERAL ATLANTIC
WELSH CARSON ANDERSON STOWE XI

TOTALS

ENDI NG FMV 	373,38 043,07 158,32 158,32 860,21 383,933 515,74 100,95 100,95 110,23 527,69 100,23 110,23 110,23	143,014,601
ENDING BOOK VALUE	4,373,385. 10,043,070. 19,158,329. 3,585,783. 20,860,214. 6,383,939. 19,515,741. 5,480,829. 25,580,359. 8,100,955. 3,224,405. 9,901,246. 4,110,238. 527,691. 2,209,64041,223.	143,014,601.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED LOSS ON INVESTMENTS PRIOR PERIOD ADJUSTMENT		36,806,852. 103.
	TOTAL	36,806,955.

FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT _______

GRANTEE'S NAME: TRANSATLANTIC FUTURES INC./THE GRANTEE'S ADDRESS: 927 15TH STREET NW 5TH FLOOR CITY, STATE & ZIP: WASHINGTON, DC 20005 GRANT DATE: 11/07/2008 TRANSATLANTIC FUTURES INC. / THE GLOBALIST

GRANT AMOUNT:

40,000.

GRANT PURPOSE: EXAMINE AND EXPLAIN, FISCAL AND SOCIAL ISSUES

AMOUNT EXPENDED:

40,000.

ANY DIVERSION?

NO

DATES OF REPORTS: VERIFICATION DATE: 07/10/2009

07/10/2009

RESULTS OF VERIFICATION:

NO DIVERSION OF FUNDS FROM INTENDED PURPOSE.

26-0316905

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PETER G PETERSON 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	DIRECTOR & CHAIRMAN 30.	NONE	NONE	NONE
JOAN GANZ COONEY 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	DIRECTOR 5.	NON	NONE	NONE
MICHAEL A PETERSON 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	DIRECTOR & VICE CHAIRMAN 20.	NONE	NONE	NONE
DAVID M WALKER 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	PRESIDENT & CEO 60.	NONE	NONE	NONE
COMPENSATION AND BENEFITS ARE PAID TO MR. LLC, AN ENTITY FUNDED BY PETER G. PETERSC) TO MR. WALKER BY PETERSON MANAGEMENT, PETERSON.	NT,		

NONE TREASURER & CFO 712 FIFTH AVENUE, 48TH FLOOR PAUL L NEWMAN

NEW YORK, NY 10019

NONE

NONE

COMPENSATION AND BENEFITS ARE PAID TO MR. NEWMAN BY PETERSON MANAGEMENT, LLC, AN ENTITY FUNDED BY PETER G. PETERSON.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCT AND OTHER ALLOWANCES	NONE	NONE	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	24,589.	22, 488.	47,077.
COMPENSATION	188,130.	170,458.	358,588.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	VICE PRESIDENT 40.	SECRETARY 40.	GRAND TOTALS
NAME AND ADDRESS	GENE STEURLE 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	ELIZABETH WILNER 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	

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990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

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NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
SUSAN TANAKA-EFF DATE 7/29/08 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	DIRECTOR CITIZEN ED 40.	90,781.	9,078.	NONE
KATHLEEN BENANTI 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	EXECUTIVE ASSISTANT 40.	88,110.	14,033.	NONE
MATTHEW HELM-EFF DATE 9/16/08 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	RESEARCH MANAGER 40.	62,106.	10,427.	NONE
SARAH WILLIAMS-EFF DT 4/10/08 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	RESEARCH ANALYST 40.	61,343.	10,976.	NONE
MYRA SUNG-EFF DATE 9/2/08 712 FIFTH AVENUE, 48TH FLOOR NEW YORK, NY 10019	PUBLIC AFFAIRS MGR 40.	57,375.	9,649.	NONE
	TOTAL COMPENSATION	359,715.	54,163.	NONE

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990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
MTV NETWORKS 1515 BROADWAY NEW YORK, NY 10036	MEDIA & ADVERTISING	1,124,987.
GRASSROOTS ENTERPRISES 1625 I STREET, NW, SUITE 202 WASHINGTON, DC 20006	WEBSITE/DIGITAL	935, 351.
ROADSIDE ATTRACTIONS, LLC 7920 SUNSET BLVD, SUITE 402 LOS ANGELES, CA 90046	MOVIE DISTRIBUTION	643,022.
SIMPSON THACHER & BARTLETT LLP 450 LEXINGTON AVE NEW YORK, NY 10017	LEGAL	615,618.
EAST END ADVISORS, LLC 610 FIFTH AVE, SUITE 506 NEW YORK, NY 10020	INVESTMENT	365,839.
TOTAL COMPENSA	TION	3,684,817.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

PGPF.ORG - INITIAL INQUIRY FORM ONLINE APPLICATION

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

PETER G. PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES:

- *THE PETER G. PETERSON FOUNDATION:
- -CONSIDERS GRANT REQUESTS WITH DIRECT RELEVANCE TO THE FOUNDATION'S TOP PRIORITIES
- -AWARDS GRANTS TO U.S.-BASED, TAX-EXEMPT NONPROFIT ORGANIZATIONS -PREFERS TO SUPPORT ORGANIZATIONS WITH ANNUAL OPERATING BUDGETS OF
- \$1 MILLION+
 -PREFERS TO PARTNER WITH ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE 2+
- -SEEKS PROPOSALS FROM ORGANIZATIONS THAT ARE REGIONAL OR NATIONAL IN SCOPE AND HAVE THE ABILITY TO IMPLEMENT PROGRAMMING NATIONWIDE
- *THE PETER G. PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES PROHIBITED FOR PRIVATE FOUNDATIONS, AND DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, SOME OF WHICH ARE LISTED BELOW:
- -PROVIDING GENERAL OPERATING SUPPORT, UNRESTRICTED GRANTS OR FUNDING INDIRECT EXPENSES
- -PROVIDING GRANTS TO FOREIGN ORGANIZATIONS
- -PROVIDING CONTRIBUTIONS TO OTHER PRIVATE GRANT-MAKING FOUNDATIONS
- -DONATING TO INDIVIDUALS OR POLITICAL, SOCIAL OR FRATERNAL
- ORGANIZATIONS
- -CONTRIBUTING TO CAPITAL CAMPAIGNS, ANNUAL APPEALS, OR ONGOING SPONSORSHIPS
- -UNDERWRITING CHAIRS, ENDOWMENTS OR SCHOLARSHIPS SPONSORED BY ACADEMIC OR NONPROFIT INSTITUTIONS
- -FUNDING POLITICAL PARTIES OR ELECTION CAMPAIGNS
- -SUPPORTING RAFFLES, TELETHONS, WALK-A-THONS OR AUCTIONS
- -SUPPORT OF INSTITUTIONS THAT DISCRIMINATE ON THE BASIS OF RACE, CREED, GENDER, NATIONAL ORIGIN, AGE, DISABILITY OR SEXUAL ORIENTATION IN POLICY OR PRACTICE

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALTARUM 3520 GREEN COURT, SUITE 300 ANN ARBOR, MI 48105	509(A) (2)	CONFERENCE FOR SCHOLARS, HEALTH POLICY EXPERTS, AND MEDIA TO EXAMINE AND INCREASE AWARENESS OF KEY HEALTH CHALLENGES LINKED TO AMERICA'S FISCAL CRISIS.	35,000.
AMERICA'S PROMISE ALLIANCE 1110 VERMONT AVE NW, SUITE 900 WASHINGTON, DC 20005	509(A) (1)	FISCAL LITERACY PROGRAM FOR YOUTH BASED ON THE FOUNDALION'S FILM I.O.U.S.A.	1,000,000.
AMERICASPEAKS 1050 17TH STREET, NW SUITE 701 WASHINGTON, DC 20009	509(A) (1)	DEVELOPMENT OF THE INFRASTRUCTURE TO CONVENE A NATIONAL DISCUSSION ON THE NATION'S ECONOMIC CRISIS, PROVIDING CITIZENS WITH A GREATER OPPORTUNITY FOR CIVIC ENGAGEMENT.	50, 000.
BE THE CHANGE 2 CANAL PARK CAMBRIDGE, MA 02141	509(A) (1)	PUBLIC SERVICE/SERVICE NATION CAMPAIGN.	250,000.
BROOKINGS INSTITUTE 1775 MASSACHUSETTS AVE, NW WASHINGTON, DC 20036	509(A)(1)	FUNDING FOR AN ACCESSIBLE ANALYSIS OF THE COUNTRY'S FISCAL SITUATION.	50, 000.
CENTER FOR STUDY OF THE PRESIDENCY AND CONGRESS 1020 19TH STREET, NW, SUITE 250 WASHINGTON, DC 20036	509(A)(1)	COMPREHENSIVE NET ASSESSMENT TO HELP GUIDE THE PRESIDENT IN DEVELOPING A STRATEGIC ROADMAP FOR ADDRESSING AND CONFRONTING THE NATION'S MOST URGENT CHALLENGES INCLUDING FISCAL MATTERS.	350, 000.

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	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1630 CONNECTICUT AVENUE, 7TH FLOOR WASHINGTON, DC 20009	509(A)(1)	EDUCATION OF THE PUBLIC ABOUT ISSUES THAT HAVE SIGNIFICANT FISCAL POLICY IMPACT INCLUDING THE IDENTIFICATION OF CRITICAL FLAWS IN THE BUDGET PROCESS AND RECOMMENDATIONS FOR CHANGE.	594,000.
COMMITTEE FOR ECONOMIC DEVELOPMENT 2000 L ST. NW, SUITE 700 WASHINGTON, DC 20036	509(A)(1)	EDUCATION AND ENGAGEMENT OF BUSINESS LEADERS ON FISCAL ISSUES AND HEALTH CARE COSTS.	1,000,000.
THE COMMON GOOD INSTITUTE / NEWTALK ORG 477 MADISON AVENUE, 7TH FLOOR NEW YORK, NY 10022	509(A)(1)	SUPPORT FOR A TEXT-BASED ONLINE FORUM ENABLING EXPERT ENGAGEMENT ON ECONOMIC CHOICES.	45,000.
CONCORD COALITION 1011 ARLINGTON BLVD, SUITE 300 ARLINGTON, VA 22209	509(A) (2)	PUBLIC FINANCIAL EDUCATION PROGRAMS, INCLUDING THE FISCAL WAKE UP TOUR, AND THE DEVELOPMENT OF FISCAL STEWARDSHIP COMMITTEES IN CERTAIN REGIONS ACROSS THE U.S.	500,000.
INSTITUTE FOR ADVANCED POLICY SOLUTIONS-EMORY UNV NEW AMERICA FOUNDATION 1599 CLIFTON ROAD, ROOM 6-203 ATLANTA, GA 30322	509(A) (1)	ESTABLISHMENT OF A CENTER FOR ENTITLEMENT REFORM AND INSTITUTE FOR ADVANCED POLICY SOLUTIONS, AND RESEARCH AND ANALYSIS OF KEY DRIVERS OF RISING ENTITLEMENT SPENDING.	.000,000
NATIONAL ACADEMY FOR PUBLIC ADMINISTRATION FDN 900 7TH STR. NW WASHINGTON, DC 20001	509(A)(3) TYPE 1	DEVELOPMENT OF A FISCAL LEARNING TOOL, BUDGETBALL, TO BRING FISCAL AWARENESS TO COLLEGE STUDENTS AND OTHERS.	783, 671.

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	
RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION
NATIONAL ACADEMY OF SCIENCES/INSTITUTE OF MEDICINE THE NATIONAL ACADEMIES, 500 FIFTH STREET, NW WASHINGTON, DC 20001	509(A) (1)	PUBLIC MEETINGS AT THE NATIONAL ACADEMIES TO FOCUS ON OPPORTUNITIES TO IMPROVE VALUE AND REDUCE THE COSTS OF HEALTH CARE IN THE UNITED STATES.
NATIONAL ACADEMY OF SOCIAL INSURANCE 1775 MASSACHUSETTS AVE, NW WASHINGTON, DC 20036	509(A)(1)	SUPPORT FOR A NATIONAL CONFERENCE TO PROMOTE AND FACILITATE IMPROVING SOCIAL INSURANCE PROGRAMS AND THE HEALTH-CARE FINANCING SYSTEM
NATIONAL FOUNDATION FOR TEACHING ENTREPRENEURSHIP 120 WALL STREET, 29TH FL NEW YORK, NY 10005	509(A) (1)	FINANCIAL EDUCATION CURRICULUM FOR YOUTH.
NUCLEAR THREAT INITIATIVE 1747 PENNSYLVANIA AVENUE, NW 7TH FLOOR WASHINGTON, DC 20006	509(科 (1)	FUNDING FOR THE WORLD INSTITUTE FOR NUCLEAR SECURITY TO IMPLEMENT MORE EFFECTIVE AND EFFICIENT SECURITY PROGRAMS FOR NUCLEAR MATERIALS AND FOSTER THE APPROPRIATE EXCHANGE OF BEST PRACTICES AND LESSONS LEARNED BY THE OPERATORS. LESSONS LEARNED BY THE OPERATORS.
THE PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS 1750 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036-1903	509(A) (1)	RESEARCH AND WHITE PAPER EXAMINING THE DEPENDENCE ON FOREIGN CAPITAL AND AMERICA'S GROWING POSITION AS WORLD'S LARGEST DEBTOR COUNTRY.
THE PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS 1750 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036-1903	509(A) (1)	SUPPORT FOR A WRITER TO BRING KEY MESSAGES OF THE INSTITUTE TO THE BROADER PUBLIC.

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AMOUNT

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PART XV
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AMOUNT	49, 000	250,000.	400,000.	40,000.	
PURPOSE OF GRANT OR CONTRIBUTION	SUPPORT OF THE PROPUBLICA PRIZES HONORING OUTSTANDING WORK IN INVESTIGATIVE REPORTING ON GOVERNMENT BODIES IN THE US.	COLLEGE STUDENT FISCAL AWARENESS AND EDUCATION PROGRAMMING.	PLATFORM TO DEVELOP KEY NATIONAL INDICATORS AND PROMOTE ACCESS TO INFORMATION ON PUBLIC POLICY ISSUES.	ANALYSIS OF FISCAL ISSUES, INCLUDING DEMOGRAPHICS AND PENSIONS, HEALTH CARE, TRADE AND BUDGET DEFICITS, ENERGY POLICIES, EDUCATION AND YOUTH ENGAGEMENTS.	
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	509(A) (1)	509(A) (1)	509(A) (1)	SEE EXP RESP STMT	
RECIPIENT NAME AND ADDRESS	PROPUBLICA ONE EXCHANCE PLAZA 55 BROADWAY, 23RD FLOOR NEW YORK, NY 10006	PUBLIC AGENDA 6 E. 39TH STREET NEW YORK, NY 10016	STATE OF THE USA 900 17TH ST NW, SUITE 700 WASHINGTON, DC 20006	TRANSATLANTIC FUTURES INC. / THE GLOBALIST 927 15TH STREET NW 5TH FLOOR WASHINGTON, DC 20005	

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FUTURE PAYMENT
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PART XV
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	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTER FOR STUDY OF THE PRESIDENCY AND CONGRESS 1020 19TH STREET, NW, SUITE 250 WASHINGTON, DC 20036	509(A) (1)	COMPREHENSIVE NET ASSESSMENT TO HELP GUIDE THE PRESIDENT IN DEVELOPING A STRATEGIC ROADMAP FOR ADDRESSING AND CONFRONTING THE NATION'S MOST URGENT CHALLENGES INCLUDING FISCAL MATTERS.	350, 000.
COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1630 CONNECTICUT AVENUE, 7TH FLOOR WASHINGTON, DC 20009	509(A)(1)	EDUCATION OF THE PUBLIC ABOUT ISSUES THAT HAVE SIGNIFICANT FISCAL POLICY IMPACT INCLUDING THE IDENTIFICATION OF CRITICAL FLAMS IN THE BUDGET PROCESS AND RECOMMENDATIONS FOR CHANGE.	286, 000.
CONCORD COALITION 1011 ARLINGTON BLVD, SUITE 300 ARLINGTON, VA 22209	509(A) (2)	PUBLIC FINANCIAL EDUCATION PROCRAMS, INCLUDING THE FISCAL WAKE UP TOUR, AND THE DEVELOPMENT OF FISCAL STEWARDSHIP COMMITTEES IN CERTAIN REGIONS ACCROSS THE U.S.	1,000,000.
NUCLEAR THREAT INITIATIVE 1747 PENNSYLVANIA AVENUE, NW 7TH FLOOR WASHINGTON, DC 20006	509(A) (1)	FUNDING FOR THE WORLD INSTITUTE FOR NUCLEAR SECURITY TO IMPLEMENT WORE EFFECTIVE AND EFFICIENT SECURITY PROGRAMS FOR NUCLEAR MATERIALS AND FOSTER THE APPROPRIATE EXCHANGE OF BEST PRACTICES AND LESSONS LEARNED BY THE OPERATORS.	1,000,000.
PUBLIC AGENDA 6 E. 39TH STREET NEW YORK, NY 10016	509(A) (1)	COLLEGE STUDENT FISCAL AWARENESS AND EDUCATION PROGRAMMING.	250, 000.

2,886,000.

TOTAL CONTRIBUTIONS APPROVED

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REVENUE
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ANALYSIS
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RELATED OR EXEMPT FUNCTION INCOME	244,004. 251,050.	495,054.
AMOUNT		
EXCLUSION CODE		
AMOUNT	-84.	-84.
BUSI NESS CODE	523000	
DESCRIPTION	IOUSA FILM PRODUCTION OTHER PARTNERSHIP - OTHER PORTFOLIO INCOME	TOTALS

FOUNDATION ACTIVITIES - PART IX-A

The mission of the Peter G. Peterson Foundation ("PGPF") is to increase public awareness of the nature and urgency of key economic challenges threatening America's future and accelerate action on them. To meet these goals, PGPF has engaged in a variety of direct charitable activities to educate and increase awareness, including media initiatives, online and advertising-based outreach efforts, and research and analysis.

Media & Public Awareness

I.O.U.S.A.

PGPF purchased and funded the distribution of the documentary *I.O.U.S.A.*, a feature length film about the nation's looming fiscal crisis. It was the foundation's first significant initiative to reach the broader American public with information about the rapidly growing national debt and its consequences for the economy.

The film explains various aspects of the nation's current and future fiscal condition, including the differences between the federal debt and deficit, trade imbalances, and other related economic information. The film opened in approximately 300 theaters in 42 states across the U.S., and versions have been viewed on DVD and online. Community leaders, students and various organizations have hosted screenings of the film in order to raise awareness in their communities.

<u>INDEBTED</u>

INDEBTED (an abbreviation for "in-debt education") is a joint project between PGPF and MTV's campus network "mtvU" to alert college students to the dangers of personal and governmental financial irresponsibility. Through programming developed jointly by PGPF and mtvU, and based on college students' own ideas and preferences, INDEBTED engages students in various ways.

The project included the development of "Debt Ski," a video game designed to spotlight the dangers of excessive debt and inspire financially responsible action. Reflecting the choices young people face, Debt Ski players must maneuver the game's central character "Piggy Banks" through a series of obstacles to maximize his savings, limit his debt, and maintain his level of happiness.

Education & Outreach

Online

PGPF has used various online activities to educate Americans and foster a greater dialogue on matters related to its mission. PGPF has assembled a broad-based online community of nearly 200,000 Americans through its website, www.pgpf.org. PGPF has also used other online services such as Twitter and Facebook in order to leverage new media and social networking

technology to engage Americans, and particularly young people, in the challenges related to their financial future.

Advertising

PGPF has also used traditional advertising to educate and increase awareness. In September, 2008, PGPF published a two-page letter in *The New York Times* calling for fiscal leadership, and followed it with a series of newspaper advertisements that alerted Americans to the growing fiscal crisis facing the nation. PGPF's first integrated television, print and radio advertising campaign was launched in February 2009 using an iceberg metaphor to illustrate the fiscal challenges ahead. The advertisements ran in *The Wall Street Journal, The Washington Post, The New York Times*, and on-air during national Sunday morning public-affairs programming.

Public Opinion Research

PGPF engaged well-respected and bipartisan public opinion research firms to conduct focus groups and national surveys in order to better understand and communicate public opinion on fiscal issues. PGPF intends to commission updates of this public opinion research to understand shifts in attitudes towards its issues over time.

Policy & Analysis

PGPF engages in various forms of research and analysis related to fiscal, health care, and other related policies. PGPF produced materials including: presentations illustrating fiscal and related information, analysis of the President's first budget and federal reports on the government's financial condition, and its signature publication, *State of the Union's Finances: A Citizen's Guide*. Additionally, PGPF convened groups of experts to discuss potential solutions to our growing fiscal challenges, including a policy roundtable entitled: the "2030 Summit."